



rstudio::conf

2019 / CHEATSHEETS

from  Studio

RStudio IDE :: CHEAT SHEET



Documents and Apps

Open Shiny, R Markdown, knitr, Sweave, LaTeX, .Rd files and more in Source Pane

Check spelling Render output Choose output format Choose output location Insert code chunk

Jump to previous chunk Jump to next chunk Run selected chunk Publish to server Show file outline
 Access markdown guide at **Help > Markdown Quick Reference**
 Jump to chunk Set knitr options Run this and all previous code chunks Run this code chunk

RStudio recognizes that files named **app.R**, **server.R**, **ui.R**, and **global.R** belong to a shiny app

Run app Choose location to view app Publish to shinyapps.io or server Manage publish accounts

Write Code

Navigate tabs Open in new window Save Find and replace Compile as notebook Run selected code

Cursors of shared users Re-run previous code Source with or without Echo Show file outline
 Multiple cursors/column selection with **Alt + mouse drag**.
 Code diagnostics that appear in the margin. Hover over diagnostic symbols for details.
 Syntax highlighting based on your file's extension
 Tab completion to finish function names, file paths, arguments, and more.
 Multi-language code snippets to quickly use common blocks of code.
 Jump to function in file Change file type

Environment pane:
 Import data with wizard History of past commands to run/copy Display .RPres slideshows **File > New File > R Presentation**
 Load workspace Save workspace Delete all saved objects Search inside environment
 Choose environment to display from list of parent environments Display objects as list or grid

Files pane:
 Displays saved objects by type with short description View in data viewer View function source code
 Create folder Upload file Delete file Rename file Change directory
 Path to displayed directory
 A File browser keyed to your working directory. Click on file or directory name to open.

Console pane:
 Working Directory Maximize, minimize panes
 Press **↑** to see command history Drag pane boundaries

R Support

Pro Features

Share Project with Collaborators... Active shared collaborators
 Start new **R Session** in current project Close R Session in project **Select R Version**

PROJECT SYSTEM
File > New Project
 RStudio saves the call history, workspace, and working directory associated with a project. It reloads each when you re-open a project.

RStudio opens plots in a dedicated **Plots** pane
 Navigate recent plots Open in window **Export plot** Delete plot Delete all plots

GUI Package manager lists every installed package
 Install Update Create reproducible package library for your project
 Click to load package with **library()**. Unclick to detach package with **detach()** Package version installed Delete from library

Debug Mode

Open with **debug()**, **browser()**, or a breakpoint. RStudio will open the debugger mode when it encounters a breakpoint while executing code.

Click next to line number to add/remove a breakpoint.

Highlighted line shows where execution has paused

Run commands in environment where execution has paused Examine variables in executing environment Select function in traceback to debug

Launch debugger mode from origin of error Open traceback to examine the functions that R called before the error occurred

Console ~ /IDEcheatsheet/
Error in get_digit(num, x): Show Traceback Rerun with Debug
Error!
 Console ~ /IDEcheatsheet/
 Next Continue Stop

Step through code one line at a time Step into and out of functions to run Resume execution Quit debug mode

Version Control with Git or SVN

Turn on at **Tools > Project Options > Git/SVN**
 Stage files: Show file diff Commit staged files Push/Pull to remote View History

Added Deleted Modified Renamed Untracked
 Open shell to type commands current branch

Package Writing

File > New Project > New Directory > R Package

Turn project into package, Enable roxygen documentation with **Tools > Project Options > Build Tools**

Roxygen guide at **Help > Roxygen Quick Reference**

Build & Reload Check More
 Load All Clean and Rebuild Test Package Check Package Build Source Package Build Binary Package Document Configure Build Tools...

RStudio opens documentation in a dedicated **Help** pane

Home page of helpful links Search within help file Search for help file

Viewer Pane displays HTML content, such as Shiny apps, RMarkdown reports, and interactive visualizations

Stop Shiny app Publish to shinyapps.io, rpubs, RSCONnect, ... Refresh

View(<data>) opens spreadsheet like view of data set

Filter	Sepal.Length	Sepal.Width	Petal.Length	Petal.Width	Species
All	All	All	All	All	All
1	5.1	3.5	1.4	0.2	setosa
2					
3					
4					

Filter rows by value or value range Sort by values Search for value



1 LAYOUT

Move focus to Source Editor
 Move focus to Console
 Move focus to Help
 Show History
 Show Files
 Show Plots
 Show Packages
 Show Environment
 Show Git/SVN
 Show Build

Windows/Linux Mac

Ctrl+1
 Ctrl+2
 Ctrl+3
 Ctrl+4
 Ctrl+5
 Ctrl+6
 Ctrl+7
 Ctrl+8
 Ctrl+9
 Ctrl+0

2 RUN CODE

Search command history
 Navigate command history
 Move cursor to start of line
 Move cursor to end of line
 Change working directory
Interrupt current command
Clear console
 Quit Session (desktop only)
Restart R Session
Run current line/selection
 Run current (retain cursor)
 Run from current to end
 Run the current function
 Source a file
Source the current file
 Source with echo

Windows/Linux Mac

Ctrl+↑
 ↑/↓
 Home
 End
 Ctrl+Shift+H
Esc
Ctrl+L
 Ctrl+Q
Ctrl+Shift+F10
Ctrl+Enter
 Alt+Enter
 Ctrl+Alt+E
 Ctrl+Alt+F
 Ctrl+Alt+G
Ctrl+Shift+S
 Ctrl+Shift+Enter

3 NAVIGATE CODE

Goto File/Function
 Fold Selected
 Unfold Selected
 Fold All
 Unfold All
 Go to line
 Jump to
 Switch to tab
 Previous tab
 Next tab
 First tab
 Last tab
 Navigate back
 Navigate forward
 Jump to Brace
 Select within Braces
 Use Selection for Find
 Find in Files
 Find Next
 Find Previous
 Jump to Word
 Jump to Start/End
 Toggle Outline

Windows /Linux

Ctrl+.
 Alt+L
 Shift+Alt+L
 Alt+O
 Shift+Alt+O
 Shift+Alt+G
 Shift+Alt+J
 Ctrl+Shift+.
 Ctrl+F11
 Ctrl+F12
 Ctrl+Shift+F11
 Ctrl+Shift+F12
 Ctrl+F9
 Ctrl+F10
 Ctrl+P
 Ctrl+Shift+Alt+E
 Ctrl+F3
 Ctrl+Shift+F
 Win: F3, Linux: Ctrl+G
 W: Shift+F3, L:
 Ctrl+↔
 Ctrl+↑/↓
 Ctrl+Shift+O

Mac

Ctrl+.
 Cmd+Option+L
 Cmd+Shift+Option+L
 Cmd+Option+O
 Cmd+Shift+Option+O
 Cmd+Shift+Option+G
 Cmd+Shift+Option+J
 Ctrl+Shift+.
 Ctrl+F11
 Ctrl+F12
 Ctrl+Shift+F11
 Ctrl+Shift+F12
 Cmd+F9
 Cmd+F10
 Ctrl+P
 Ctrl+Shift+Option+E
 Cmd+E
 Cmd+Shift+F
 Cmd+G
 Cmd+Shift+G
 Option+↔
 Cmd+↑/↓
 Cmd+Shift+O

4 WRITE CODE

Attempt completion
 Navigate candidates
 Accept candidate
 Dismiss candidates
 Undo
 Redo
 Cut
 Copy
 Paste
 Select All
 Delete Line
 Select
 Select Word
 Select to Line Start
 Select to Line End
 Select Page Up/Down
 Select to Start/End
 Delete Word Left
 Delete Word Right
 Delete to Line End
 Delete to Line Start
 Indent
 Outdent
 Yank line up to cursor
 Yank line after cursor
 Insert yanked text
Insert <-
Insert %>%
 Show help for function
 Show source code
 New document
 New document (Chrome)
 Open document
 Save document
 Close document
 Close document (Chrome)
 Close all documents
 Extract function
 Extract variable
 Reindent lines
(Un)Comment lines
 Reflow Comment
 Reformat Selection
 Select within braces
 Show Diagnostics
 Transpose Letters
 Move Lines Up/Down
 Copy Lines Up/Down
 Add New Cursor Above
 Add New Cursor Below
 Move Active Cursor Up
 Move Active Cursor Down
 Find and Replace
 Use Selection for Find
 Replace and Find

Windows /Linux

Tab or Ctrl+Space
 ↑/↓
 Enter, Tab, or →
 Esc
 Ctrl+Z
 Ctrl+Shift+Z
 Ctrl+X
 Ctrl+C
 Ctrl+V
 Ctrl+A
 Ctrl+D
 Shift+[Arrow]
 Ctrl+Shift+↔
 Alt+Shift+←
 Alt+Shift+→
 Shift+PageUp/Down
 Shift+Alt+↑/↓
 Ctrl+Backspace

 Tab (at start of line)
 Shift+Tab
 Ctrl+U
 Ctrl+K
 Ctrl+Y
Alt+-
Ctrl+Shift+M
 F1
 F2
 Ctrl+Shift+N
 Ctrl+Alt+Shift+N
 Ctrl+O
 Ctrl+S
 Ctrl+W
 Ctrl+Alt+W
 Ctrl+Shift+W
 Ctrl+Alt+X
 Ctrl+Alt+V
 Ctrl+I
Ctrl+Shift+C
 Ctrl+Shift/+
 Ctrl+Shift+A
 Ctrl+Shift+E
 Ctrl+Shift+Alt+P

 Alt+↑/↓
 Shift+Alt+↑/↓
 Ctrl+Alt+Up
 Ctrl+Alt+Down
 Ctrl+Alt+Shift+Up
 Ctrl+Alt+Shift+Down
 Ctrl+F
 Ctrl+F3
 Ctrl+Shift+J

Mac

Tab or Cmd+Space
 ↑/↓
 Enter, Tab, or →
 Esc
 Cmd+Z
 Cmd+Shift+Z
 Cmd+X
 Cmd+C
 Cmd+V
 Cmd+A
 Cmd+D
 Shift+[Arrow]
 Option+Shift+↔
 Cmd+Shift+←
 Cmd+Shift+→
 Shift+PageUp/Down
 Cmd+Shift+↑/↓
 Ctrl+Opt+Backspace
 Option+Delete
 Ctrl+K
 Option+Backspace
 Tab (at start of line)
 Shift+Tab
 Ctrl+U
 Ctrl+K
 Ctrl+Y
Option+-
Cmd+Shift+M
 F1
 F2
 Cmd+Shift+N
 Cmd+Shift+Opt+N
 Cmd+O
 Cmd+S
 Cmd+W
 Cmd+Option+W
 Cmd+Shift+W
 Cmd+Option+X
 Cmd+Option+V
 Cmd+I
Cmd+Shift+C
 Cmd+Shift/+
 Cmd+Shift+A
 Ctrl+Shift+E
 Cmd+Shift+Opt+P
 Ctrl+T
 Option+↑/↓
 Cmd+Option+↑/↓
 Ctrl+Option+Up
 Ctrl+Option+Down
 Ctrl+Option+Shift+Up
 Ctrl+Opt+Shift+Down
 Cmd+F
 Cmd+E
 Cmd+Shift+J

WHY RSTUDIO SERVER PRO?

RSP extends the the open source server with a commercial license, support, and more:

- open and run multiple R sessions at once
- tune your resources to improve performance
- edit the same project at the same time as others
- see what you and others are doing on your server
- switch easily from one version of R to a different version
- integrate with your authentication, authorization, and audit practices

Download a free 45 day evaluation at

www.rstudio.com/products/rstudio-server-pro/

5 DEBUG CODE

Toggle Breakpoint
 Execute Next Line
 Step Into Function
 Finish Function/Loop
 Continue
 Stop Debugging

Windows/Linux Mac

Shift+F9
 F10
 Shift+F4
 Shift+F6
 Shift+F5
 Shift+F8
 Shift+F9
 F10
 Shift+F4
 Shift+F6
 Shift+F5
 Shift+F8

6 VERSION CONTROL

Show diff
 Commit changes
 Scroll diff view
 Stage/Unstage (Git)
 Stage/Unstage and move to next

Windows/Linux Mac

Ctrl+Alt+D
 Ctrl+Alt+M
 Ctrl+↑/↓
 Spacebar
 Enter
 Ctrl+Option+D
 Ctrl+Option+M
 Ctrl+↑/↓
 Spacebar
 Enter

7 MAKE PACKAGES

Build and Reload
Load All (devtools)
Test Package (Desktop)
 Test Package (Web)
 Check Package
Document Package

Windows/Linux Mac

Ctrl+Shift+B
Ctrl+Shift+L
Ctrl+Shift+T
 Ctrl+Alt+F7
 Ctrl+Shift+E
Ctrl+Shift+D
 Cmd+Shift+B
Cmd+Shift+L
Cmd+Shift+T
 Cmd+Opt+F7
 Cmd+Shift+E
Cmd+Shift+D

8 DOCUMENTS AND APPS

Preview HTML (Markdown, etc.)
Knit Document (knitr)
 Compile Notebook
 Compile PDF (TeX and Sweave)
Insert chunk (Sweave and Knitr)
 Insert code section
 Re-run previous region
 Run current document
Run from start to current line
Run the current code section
 Run previous Sweave/Rmd code
 Run the current chunk
 Run the next chunk
 Sync Editor & PDF Preview
 Previous plot
 Next plot
Show Keyboard Shortcuts

Windows/Linux Mac

Ctrl+Shift+K
Ctrl+Shift+K
 Ctrl+Shift+K
 Ctrl+Shift+K
Ctrl+Alt+I
 Ctrl+Shift+R
 Ctrl+Shift+P
 Ctrl+Alt+R
Ctrl+Alt+B
Ctrl+Alt+T
 Ctrl+Alt+P
 Ctrl+Alt+C
 Ctrl+Alt+N
 Ctrl+F8
 Ctrl+Alt+F11
 Ctrl+Alt+F12
Alt+Shift+K
 Cmd+Shift+K
Cmd+Shift+K
 Cmd+Shift+K
Cmd+Option+I
 Cmd+Shift+R
 Cmd+Shift+P
 Cmd+Option+R
Cmd+Option+B
Cmd+Option+T
 Cmd+Option+P
 Cmd+Option+C
 Cmd+Option+N
 Cmd+F8
 Cmd+Option+F11
 Cmd+Option+F12
Option+Shift+K

Shiny :: CHEAT SHEET



Basics

A **Shiny** app is a web page (**UI**) connected to a computer running a live R session (**Server**)



Users can manipulate the UI, which will cause the server to update the UI's displays (by running R code).

APP TEMPLATE

Begin writing a new app with this template. Preview the app by running the code at the R command line.

```
library(shiny)
ui <- fluidPage()
server <- function(input, output){
  shinyApp(ui = ui, server = server)
}
```

- **ui** - nested R functions that assemble an HTML user interface for your app
- **server** - a function with instructions on how to build and rebuild the R objects displayed in the UI
- **shinyApp** - combines **ui** and **server** into an app. Wrap with **runApp()** if calling from a sourced script or inside a function.

SHARE YOUR APP

The easiest way to share your app is to host it on shinyapps.io, a cloud based service from RStudio

1. Create a free or professional account at <http://shinyapps.io>
2. Click the **Publish** icon in the RStudio IDE or run: `rsconnect::deployApp("<path to directory>")`

Build or purchase your own Shiny Server at www.rstudio.com/products/shiny-server/



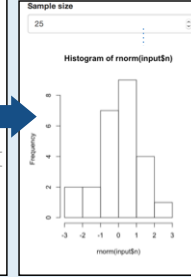
Building an App

Complete the template by adding arguments to `fluidPage()` and a body to the server function.

Add inputs to the UI with `*Input()` functions
 Add outputs with `*Output()` functions
 Tell server how to render outputs with R in the server function. To do this:

1. Refer to outputs with `output$<id>`
2. Refer to inputs with `input$<id>`
3. Wrap code in a `render*()` function before saving to output

```
library(shiny)
ui <- fluidPage(
  numericInput(inputId = "n",
    "Sample size", value = 25),
  plotOutput(outputId = "hist")
)
server <- function(input, output) {
  output$hist <- renderPlot({
    hist(rnorm(input$n))
  })
}
shinyApp(ui = ui, server = server)
```



Save your template as **app.R**. Alternatively, split your template into two files named **ui.R** and **server.R**.

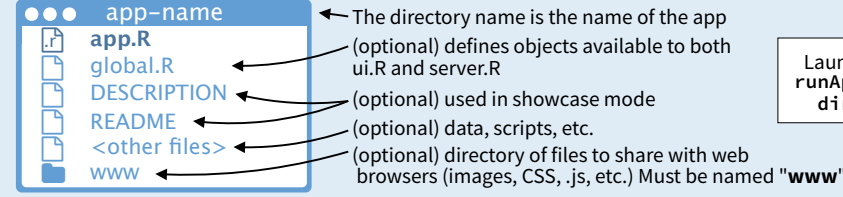
```
library(shiny)
ui <- fluidPage(
  numericInput(inputId = "n",
    "Sample size", value = 25),
  plotOutput(outputId = "hist")
)
server <- function(input, output) {
  output$hist <- renderPlot({
    hist(rnorm(input$n))
  })
}
shinyApp(ui = ui, server = server)
```

```
# ui.R
fluidPage(
  numericInput(inputId = "n",
    "Sample size", value = 25),
  plotOutput(outputId = "hist")
)

# server.R
function(input, output) {
  output$hist <- renderPlot({
    hist(rnorm(input$n))
  })
}
```

ui.R contains everything you would save to ui.
server.R ends with the function you would save to server.
 No need to call **shinyApp()**.

Save each app as a directory that holds an **app.R** file (or a **server.R** file and a **ui.R** file) plus optional extra files.



Launch apps with `runApp(<path to directory>)`

Outputs - `render*()` and `*Output()` functions work together to add R output to the UI

	<code>DT::renderDataTable(expr, options, callback, escape, env, quoted)</code>	<code>dataTableOutput(outputId, icon, ...)</code>
	<code>renderImage(expr, env, quoted, deleteFile)</code>	<code>imageOutput(outputId, width, height, click, dblclick, hover, hoverDelay, inline, hoverDelayType, brush, clickId, hoverId)</code>
	<code>renderPlot(expr, width, height, res, ..., env, quoted, func)</code>	<code>plotOutput(outputId, width, height, click, dblclick, hover, hoverDelay, inline, hoverDelayType, brush, clickId, hoverId)</code>
	<code>renderPrint(expr, env, quoted, func, width)</code>	<code>verbatimTextOutput(outputId)</code>
	<code>renderTable(expr, ..., env, quoted, func)</code>	<code>tableOutput(outputId)</code>
	<code>renderText(expr, env, quoted, func)</code>	<code>textOutput(outputId, container, inline)</code>
	<code>renderUI(expr, env, quoted, func)</code>	<code>uiOutput(outputId, inline, container, ...)</code> <code>htmlOutput(outputId, inline, container, ...)</code>

Inputs

collect values from the user

Access the current value of an input object with `input$<inputId>`. Input values are **reactive**.

- Action** `actionButton(inputId, label, icon, ...)`
- Link** `actionLink(inputId, label, icon, ...)`
- Choice 1 `checkboxGroupInput(inputId, label, choices, selected, inline)`
- Choice 2
- Choice 3
- Check me `checkboxInput(inputId, label, value)`
- `dateInput(inputId, label, value, min, max, format, startview, weekstart, language)`
- `dateRangeInput(inputId, label, start, end, min, max, format, startview, weekstart, language, separator)`

- Choose File `fileInput(inputId, label, multiple, accept)`
- `numericInput(inputId, label, value, min, max, step)`

- `passwordInput(inputId, label, value)`
- Choice A
- Choice B
- Choice C

- `selectInput(inputId, label, choices, selected, multiple, selectize, width, size) (also selectizeInput())`

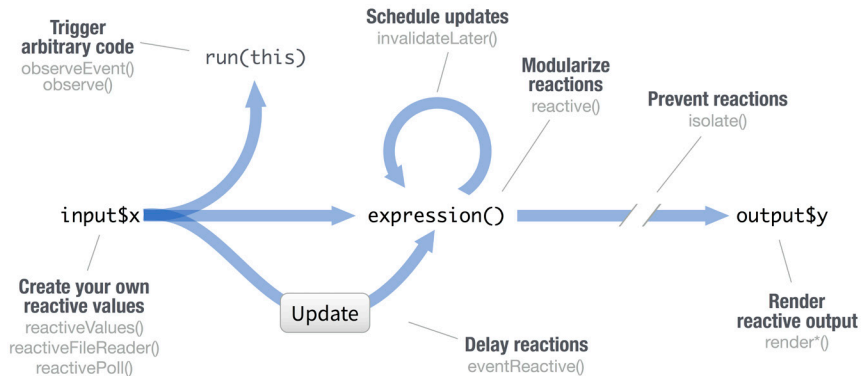
- `sliderInput(inputId, label, min, max, value, step, round, format, locale, ticks, animate, width, sep, pre, post)`

- `submitButton(text, icon) (Prevents reactions across entire app)`

- `textInput(inputId, label, value)`

Reactivity

Reactive values work together with reactive functions. Call a reactive value from within the arguments of one of these functions to avoid the error **Operation not allowed without an active reactive context.**



CREATE YOUR OWN REACTIVE VALUES

```
# example snippets

ui <- fluidPage(
  textInput("a", "", "A")
)

server <-
function(input, output){
  rv <- reactiveValues()
  rv$number <- 5
}
```

***Input() functions** (see front page)
reactiveValues(...)
 Each input function creates a reactive value stored as **input\$<inputid>**
reactiveValues() creates a list of reactive values whose values you can set.

PREVENT REACTIONS

```
library(shiny)
ui <- fluidPage(
  textInput("a", "", "A"),
  textOutput("b")
)

server <-
function(input, output){
  output$b <-
  renderText({
    isolate({input$a})
  })
}

shinyApp(ui, server)
```

isolate(expr)
 Runs a code block. Returns a **non-reactive** copy of the results.

MODULARIZE REACTIONS

```
ui <- fluidPage(
  textInput("a", "", "A"),
  textInput("z", "", "Z"),
  textOutput("b")
)

server <-
function(input, output){
  re <- reactive({
    paste(input$a, input$z)
  })
  output$b <- renderText({
    re()
  })
}

shinyApp(ui, server)
```

reactive(x, env, quoted, label, domain)
 Creates a **reactive expression** that
 • caches its value to reduce computation
 • can be called by other code
 • notifies its dependencies when it has been invalidated
 Call the expression with function syntax, e.g. **re()**

RENDER REACTIVE OUTPUT

```
library(shiny)
ui <- fluidPage(
  textInput("a", "", "A"),
  textOutput("b")
)

server <-
function(input, output){
  output$b <-
  renderText({
    input$a
  })
}

shinyApp(ui, server)
```

render*() functions (see front page)
 Builds an object to display. Will rerun code in body to rebuild the object whenever a reactive value in the code changes.
 Save the results to **output\$<outputid>**

TRIGGER ARBITRARY CODE

```
library(shiny)
ui <- fluidPage(
  textInput("a", "", "A"),
  actionButton("go", "Go")
)

server <-
function(input, output){
  observeEvent(input$go, {
    print(input$a)
  })
}

shinyApp(ui, server)
```

observeEvent(eventExpr, handlerExpr, event.env, event.quoted, handler.env, handler.quoted, label, suspended, priority, domain, autoDestroy, ignoreNULL)
 Runs code in 2nd argument when reactive values in 1st argument change. See **observe()** for alternative.

DELAY REACTIONS

```
library(shiny)
ui <- fluidPage(
  textInput("a", "", "A"),
  actionButton("go", "Go"),
  textOutput("b")
)

server <-
function(input, output){
  re <- eventReactive(
    input$go, {input$a}
  )
  output$b <- renderText({
    re()
  })
}

shinyApp(ui, server)
```

eventReactive(eventExpr, valueExpr, event.env, event.quoted, value.env, value.quoted, label, domain, ignoreNULL)
 Creates reactive expression with code in 2nd argument that only invalidates when reactive values in 1st argument change.

UI - An app's UI is an HTML document.

Use Shiny's functions to assemble this HTML with R.

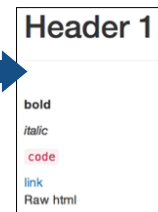
```
fluidPage(
  textInput("a", "")
)
Returns HTML
## <div class="container-fluid">
## <div class="form-group shiny-input-container">
## <label for="a"></label>
## <input id="a" type="text"
## class="form-control" value=""/>
## </div>
## </div>
```

HTML Add static HTML elements with **tags**, a list of functions that parallel common HTML tags, e.g. **tags\$a()**. Unnamed arguments will be passed into the tag; named arguments will become tag attributes.

tags\$a	tags\$data	tags\$h6	tags\$nav	tags\$span
tags\$abbr	tags\$datalist	tags\$head	tags\$noscript	tags\$strong
tags\$address	tags\$dd	tags\$header	tags\$object	tags\$style
tags\$area	tags\$del	tags\$hgroup	tags\$ol	tags\$sub
tags\$article	tags\$details	tags\$hr	tags\$optgroup	tags\$summary
tags\$aside	tags\$dfn	tags\$html	tags\$option	tags\$sup
tags\$audio	tags\$div	tags\$i	tags\$output	tags\$table
tags\$b	tags\$d	tags\$iframe	tags\$span	tags <tbody< td=""> </tbody<>
tags\$base	tags\$dt	tags\$img	tags\$sp	tags\$td
tags\$bdi	tags\$em	tags\$input	tags\$param	tags\$td
tags\$bdo	tags\$embed	tags\$ins	tags\$pre	tags\$textarea
tags\$blockquote	tags\$eventsource	tags\$kbd	tags\$progress	tags\$tfoot
tags\$body	tags\$fieldset	tags\$keyst	tags\$script	tags\$thead
tags\$br	tags\$figcaption	tags\$label	tags\$ruby	tags\$thead
tags\$button	tags\$figure	tags\$legend	tags\$sr	tags\$tbody
tags\$canvas	tags\$footer	tags\$li	tags\$s	tags\$tr
tags\$caption	tags\$form	tags\$link	tags\$samp	tags\$track
tags\$cite	tags\$h1	tags\$mark	tags\$script	tags\$ul
tags\$code	tags\$h2	tags\$map	tags\$section	tags\$var
tags\$col	tags\$h3	tags\$menu	tags\$select	tags\$video
tags\$colgroup	tags\$h4	tags\$meta	tags\$small	tags\$video
tags\$command	tags\$h5	tags\$meter	tags\$source	tags\$wbr

The most common tags have wrapper functions. You do not need to prefix their names with **tags\$**

```
ui <- fluidPage(
  h1("Header 1"),
  hr(),
  br(),
  p(strong("bold")),
  p(em("italic")),
  p(code("code")),
  a(href="", "link"),
  HTML("<p>Raw html</p>")
)
```



CSS To include a CSS file, use **includeCSS()**, or
 1. Place the file in the **www** subdirectory
 2. Link to it with

```
tags$head(tags$link(rel = "stylesheet",
  type = "text/css", href = "<file name>"))
```

JS To include JavaScript, use **includeScript()** or
 1. Place the file in the **www** subdirectory
 2. Link to it with

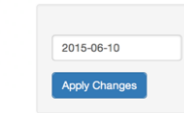
```
tags$head(tags$script(src = "<file name>"))
```

IMAGES To include an image
 1. Place the file in the **www** subdirectory
 2. Link to it with **img(src="<file name>")**

Layouts

Combine multiple elements into a "single element" that has its own properties with a panel function, e.g.

```
wellPanel(dateInput("a", ""),
  submitBtn())
```



- absolutePanel()
- conditionalPanel()
- fixedPanel()
- headerPanel()
- inputPanel()
- mainPanel()
- navlistPanel()
- sidebarPanel()
- tabPanel()
- tabsetPanel()
- titlePanel()
- wellPanel()

Organize panels and elements into a layout with a layout function. Add elements as arguments of the layout functions.

```
fluidRow()
column col
column
ui <- fluidPage(
  fluidRow(column(width = 4),
    column(width = 2, offset = 3)),
  fluidRow(column(width = 12))
)
```

```
flowLayout()
object 1 object 2 object 3
ui <- fluidPage(
  flowLayout(# object 1,
    # object 2,
    # object 3
  )
)
```

```
sidebarLayout()
side panel main panel
ui <- fluidPage(
  sidebarLayout(
    sidebarPanel(),
    mainPanel()
  )
)
```

```
splitLayout()
object 1 object 2
ui <- fluidPage(
  splitLayout(# object 1,
    # object 2
  )
)
```

```
verticalLayout()
object 1
object 2
object 3
ui <- fluidPage(
  verticalLayout(# object 1,
    # object 2,
    # object 3
  )
)
```

Layer tabPanels on top of each other, and navigate between them, with:

```
ui <- fluidPage(
  tabsetPanel(
    tabPanel("tab 1", "contents"),
    tabPanel("tab 2", "contents"),
    tabPanel("tab 3", "contents")
  )
)
```

```
ui <- fluidPage(
  navlistPanel(
    tabPanel("tab 1", "contents"),
    tabPanel("tab 2", "contents"),
    tabPanel("tab 3", "contents")
  )
)
```

```
ui <- navbarPage(title = "Page",
  tabPanel("tab 1", "contents"),
  tabPanel("tab 2", "contents"),
  tabPanel("tab 3", "contents")
)
```



R Markdown :: CHEAT SHEET

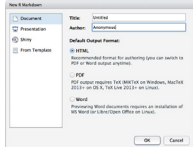


What is R Markdown?



- .Rmd files** - An R Markdown (.Rmd) file is a record of your research. It contains the code that a scientist needs to reproduce your work along with the narration that a reader needs to understand your work.
- Reproducible Research** - At the click of a button, or the type of a command, you can rerun the code in an R Markdown file to reproduce your work and export the results as a finished report.
- Dynamic Documents** - You can choose to export the finished report in a variety of formats, including html, pdf, MS Word, or RTF documents; html or pdf based slides, Notebooks, and more.

Workflow



- 1 **Open a new .Rmd file** at File ► New File ► R Markdown. Use the wizard that opens to pre-populate the file with a template
- 2 **Write document** by editing template
- 3 **Knit document to create report**; use knit button or `render()` to knit
- 4 **Preview Output** in IDE window
- 5 **Publish** (optional) to web server
- 6 **Examine build log** in R Markdown console
- 7 **Use output file** that is saved along side .Rmd

.rmd Structure

- YAML Header**
Optional section of render (e.g. pandoc) options written as key:value pairs (YAML).
- At start of file
Between lines of ---
- Text**
Narration formatted with markdown, mixed with:
- Code Chunks**
Chunks of embedded code. Each chunk:
Begins with `{r}`
ends with `}`
- R Markdown will run the code and append the results to the doc.
It will use the location of the .Rmd file as the **working directory**

Parameters

Parameterize your documents to reuse with different inputs (e.g., data, values, etc.)

1. **Add parameters** - Create and set parameters in the header as sub-values of params
2. **Call parameters** - Call parameter values in code as `params$name`
3. **Set parameters** - Set values with Knit with parameters or the params argument of render():
`render("doc.Rmd", params = list(n = 1, d = as.Date("2015-01-01")))`

```
---
params:
  n: 100
  d: !r Sys.Date()
---
```

Today's date is: `r params$d`

Knit to HTML
Knit to PDF
Knit to Word
Knit with Parameters...

Interactive Documents

Turn your report into an interactive Shiny document in 4 steps

1. Add runtime: shiny to the YAML header.
2. Call Shiny input functions to embed input objects.
3. Call Shiny render functions to embed reactive output.
4. Render with `rmarkdown::run` or click Run Document in RStudio IDE

```
---
output: html_document
runtime: shiny
---

{r, echo = FALSE}
numericInput("n",
  "How many cars?", 5)

renderTable({
  head(cars, input$n)
})
```

How many cars?
5

	speed	dist
1	4.00	2.00
2	4.00	10.00
3	7.00	4.00
4	7.00	22.00
5	8.00	16.00

Embed a complete app into your document with shiny:`shinyAppDir()`

NOTE: Your report will be rendered as a Shiny app, which means you must choose an html output format, like `html_document`, and serve it with an active R Session.

render

Use `rmarkdown::render()` to render/knit at cmd line. Important args:

- input** - file to render
- output_format**
- output_options** - List of render options (as in YAML)
- output_file**
- output_dir**
- params** - list of params to use
- envir** - environment to evaluate code chunks in
- encoding** - of input file

Embed code with knitr syntax

INLINE CODE
Insert with ``r <code>``. Results appear as text without code.
Built with `r getRversion()` → Built with 3.2.3

CODE CHUNKS
One or more lines surrounded with `{r}` and `}`. Place chunk options within curly braces, after `r`. Insert with `{r echo=TRUE}` → `getRversion()`

GLOBAL OPTIONS
Set with `knitr::opts_chunk$set()`, e.g.
`{r include=FALSE}`
`knitr::opts_chunk$set(echo = TRUE)`

IMPORTANT CHUNK OPTIONS

- cache** - cache results for future knits (default = FALSE)
- cache.path** - directory to save cached results in (default = "cache/")
- child** - file(s) to knit and then include (default = NULL)
- collapse** - collapse all output into single block (default = FALSE)
- comment** - prefix for each line of results (default = '#')
- dependson** - chunk dependencies for caching (default = NULL)
- echo** - Display code in output document (default = TRUE)
- engine** - code language used in chunk (default = 'R')
- error** - Display error messages in doc (TRUE) or stop render when errors occur (FALSE) (default = FALSE)
- eval** - Run code in chunk (default = TRUE)
- fig.align** - 'left', 'right', or 'center' (default = 'default')
- fig.cap** - figure caption as character string (default = NULL)
- fig.height, fig.width** - Dimensions of plots in inches
- highlight** - highlight source code (default = TRUE)
- include** - Include chunk in doc after running (default = TRUE)
- message** - display code messages in document (default = TRUE)
- results** (default = 'markup')
'asis' - passthrough results
'hide' - do not display results
'hold' - put all results below all code
- tidy** - tidy code for display (default = FALSE)
- warning** - display code warnings in document (default = TRUE)





Pandoc's Markdown

Write with syntax on the left to create effect on right (after render)

Plain text
 End a line with two spaces to start a new paragraph.
 italics and **bold**
 `verbatim code`
 sub/superscript²~2~
 ~strikethrough~
 escaped: _ _ _
 endash: --, emdash: ---
 equation: \$A = \pi * r^2\$
 equation block:

$E = mc^2$

> block quote
 # Header1 (#anchor)
 ## Header 2 {#css_id}
 ### Header 3 {,css_class}
 #### Header 4
 ##### Header 5
 ##### Header 6
 <!--Text comment-->

\(text\)(Text ignored in HTML)
 HTML ignored in pdfs
 [link](http://www.rstudio.com)
 Jump to [Header 1](#anchor)
 image:



!(Caption){smallorb.png}
 * unordered list
 + sub-item 1
 + sub-item 2
 - sub-sub-item 1
 * item 2
 Continued (indent 4 spaces)

1. ordered list
 2. item 2
 i) sub-item 1
 A. sub-sub-item 1
 (@) A list whose numbering continues after
 (@) an interruption

Term 1
 : Definition 1

Right	Left	Default	Center
12	12	12	12
123	123	123	123
1	1	1	1

- slide bullet 1
 - slide bullet 2

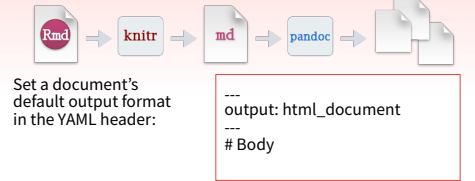
(>) to have bullets appear on click
 horizontal rule/slide break:

A footnote ^[1]
^[1]: Here is the footnote.



Set render options with YAML

When you render, R Markdown
 1. runs the R code, embeds results and text into .md file with knitr
 2. then converts the .md file into the finished format with pandoc



output value	creates
html_document	html
pdf_document	pdf (requires Tex)
word_document	Microsoft Word (.docx)
odt_document	OpenDocument Text
rtf_document	Rich Text Format
md_document	Markdown
github_document	GitHub compatible markdown
ioslides_presentation	ioslides HTML slides
slidy_presentation	slidy HTML slides
beamer_presentation	Beamer pdf slides (requires Tex)

Customize output with sub-options (listed to the right):

 output: html_document:
 code_folding: hide
 toc_float: TRUE

 # Body

html tabsets
 Use tablet css class to place sub-headers into tabs

```
# Tabset {.tabset .tabset-fade .tabset-pills}
## Tab 1
text 1
## Tab 2
text 2
### End tabset
```

Tabset
Tab 1
Tab 2
 text 1
End tabset

sub-option	description	html	pdf	word	odt	rtf	md	github	ioslides	slidy	beamer
citation_package	The LaTeX package to process citations, natbib, biblatex or none	X					X				X
code_folding	Let readers to toggle the display of R code, "none", "hide", or "show"	X									
colortheme	Beamer color theme to use										X
css	CSS file to use to style document	X						X	X		
dev	Graphics device to use for figure output (e.g. "png")	X	X				X	X	X	X	X
duration	Add a countdown timer (in minutes) to footer of slides										X
fig_caption	Should figures be rendered with captions?	X	X	X	X			X	X	X	X
fig_height, fig_width	Default figure height and width (in inches) for document	X	X	X	X	X	X	X	X	X	X
highlight	Syntax highlighting: "tango", "pygments", "kate", "zenburn", "textmate"	X	X	X					X	X	
includes	File of content to place in document (in_header, before_body, after_body)	X	X	X	X	X	X	X	X	X	X
incremental	Should bullets appear one at a time (on presenter mouse clicks)?								X	X	X
keep_md	Save a copy of .md file that contains knitr output	X	X	X	X		X		X	X	
keep_tex	Save a copy of .tex file that contains knitr output	X									X
latex_engine	Engine to render latex, "pdflatex", "xelatex", or "lualatex"	X									X
lib_dir	Directory of dependency files to use (Bootstrap, MathJax, etc.)	X							X	X	
mathjax	Set to local or a URL to use a local/URL version of MathJax to render equations	X							X	X	
md_extensions	Markdown extensions to add to default definition or R Markdown	X	X	X	X	X	X	X	X	X	X
number_sections	Add section numbering to headers	X	X								
pandoc_args	Additional arguments to pass to Pandoc	X	X	X	X	X	X	X	X	X	X
preserve_yaml	Preserve YAML front matter in final document?						X				
reference_docx	docx file whose styles should be copied when producing docx output			X							
self_contained	Embed dependencies into the doc	X							X	X	
slide_level	The lowest heading level that defines individual slides										X
smaller	Use the smaller font size in the presentation?										X
smart	Convert straight quotes to curly, dashes to em-dashes, ... to ellipses, etc.	X							X	X	
template	Pandoc template to use when rendering file quarterly_report.html).	X	X	X						X	X
theme	Bootstrap or Beamer theme to use for page	X									X
toc	Add a table of contents at start of document	X	X	X	X	X	X	X	X	X	X
toc_depth	The lowest level of headings to add to table of contents	X	X	X	X	X	X	X	X	X	
toc_float	Float the table of contents to the left of the main content	X									

Create a Reusable Template

1. **Create a new package** with a `inst/rmarkdown/templates` directory
2. In the directory, **Place a folder** that contains: **template.yaml** (see below) **skeleton.Rmd** (contents of the template) any supporting files
3. **Install the package**
4. **Access template** in wizard at File ► New File ► R Markdown template.yaml

```
---
name: My Template
---
```

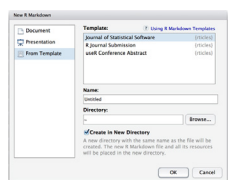


Table Suggestions

Several functions format R data into tables

```
data <- faithful[1:4,]
r results = 'asis'
knitr::kable(data, caption = "Table with kable")

r results = 'asis'
print(xtable::xtable(data, caption = "Table with xtable"),
      type = "html", html.table.attributes = "border=0")

r results = 'asis'
stargazer::stargazer(data, type = "html", title = "Table with stargazer")
```

eruptions	waiting
3.600	79
1.800	54
3.333	74
2.283	62

eruptions	waiting	
1	3.600	79
2	1.800	54
3	3.333	74
4	2.283	62

Citations and Bibliographies

- Create citations with .bib, bibtex, copac, .enl, .json, .medline, .mods, .ris, .wos, and .xml files
1. **Set bibliography file** and CSL 1.0 Style file (optional) in the YAML header
 2. **Use citation keys in text**
 3. **Render.** Bibliography will be added to end of document

Smith cited [smith04].
 Smith cited without author [-smith04].
 @smith04 cited in line.

Smith cited (Joe Smith 2004).
 Smith cited without author (2004).
 Joe Smith (2004) cited in line.



Data Import :: CHEAT SHEET



R's **tidyverse** is built around **tidy data** stored in **tibbles**, which are enhanced data frames.



The front side of this sheet shows how to read text files into R with **readr**.



The reverse side shows how to create tibbles with **tibble** and to layout tidy data with **tidyr**.

OTHER TYPES OF DATA

Try one of the following packages to import other types of files

- **haven** - SPSS, Stata, and SAS files
- **readxl** - excel files (.xls and .xlsx)
- **DBI** - databases
- **jsonlite** - json
- **xml2** - XML
- **httr** - Web APIs
- **rvest** - HTML (Web Scraping)

Save Data

Save **x**, an R object, to **path**, a file path, as:

Comma delimited file

`write_csv(x, path, na = "NA", append = FALSE, col_names = !append)`

File with arbitrary delimiter

`write_delim(x, path, delim = " ", na = "NA", append = FALSE, col_names = !append)`

CSV for excel

`write_excel_csv(x, path, na = "NA", append = FALSE, col_names = !append)`

String to file

`write_file(x, path, append = FALSE)`

String vector to file, one element per line

`write_lines(x, path, na = "NA", append = FALSE)`

Object to RDS file

`write_rds(x, path, compress = c("none", "gz", "bz2", "xz"), ...)`

Tab delimited files

`write_tsv(x, path, na = "NA", append = FALSE, col_names = !append)`

Read Tabular Data - These functions share the common arguments:

```
read_*(file, col_names = TRUE, col_types = NULL, locale = default_locale(), na = c("", "NA"), quoted_na = TRUE, comment = "", trim_ws = TRUE, skip = 0, n_max = Inf, guess_max = min(1000, n_max), progress = interactive())
```

a,b,c
1,2,3
4,5,NA



A	B	C
1	2	3
4	5	NA

Comma Delimited Files

`read_csv("file.csv")`

To make file.csv run:

`write_file(x = "a,b,c\n1,2,3\n4,5,NA", path = "file.csv")`

a;b;c
1;2;3
4;5;NA



A	B	C
1	2	3
4	5	NA

Semi-colon Delimited Files

`read_csv2("file2.csv")`

`write_file(x = "a;b;c\n1;2;3\n4;5;NA", path = "file2.csv")`

a|b|c
1|2|3
4|5|NA



A	B	C
1	2	3
4	5	NA

Files with Any Delimiter

`read_delim("file.txt", delim = "|")`

`write_file(x = "a|b|c\n1|2|3\n4|5|NA", path = "file.txt")`

a b c
1 2 3
4 5 NA



A	B	C
1	2	3
4	5	NA

Fixed Width Files

`read_fwf("file.fwf", col_positions = c(1, 3, 5))`

`write_file(x = "a b c\n1 2 3\n4 5 NA", path = "file.fwf")`

Tab Delimited Files

`read_tsv("file.tsv")` Also `read_table()`.

`write_file(x = "a\tb\tc\n1\t2\t3\n4\t5\tNA", path = "file.tsv")`

USEFUL ARGUMENTS

a,b,c
1,2,3
4,5,NA

Example file

`write_file("a,b,c\n1,2,3\n4,5,NA","file.csv")`
`f <- "file.csv"`

1	2	3
4	5	NA

Skip lines

`read_csv(f, skip = 1)`

A	B	C
1	2	3
4	5	NA

No header

`read_csv(f, col_names = FALSE)`

A	B	C
1	2	3

Read in a subset

`read_csv(f, n_max = 1)`

x	y	z
1	2	3
4	5	NA

Provide header

`read_csv(f, col_names = c("x", "y", "z"))`

A	B	C
NA	2	3
4	5	NA

Missing Values

`read_csv(f, na = c("1", ""))`

Read Non-Tabular Data

Read a file into a single string

`read_file(file, locale = default_locale())`

Read each line into its own string

`read_lines(file, skip = 0, n_max = -1L, na = character(), locale = default_locale(), progress = interactive())`

Read Apache style log files

`read_log(file, col_names = FALSE, col_types = NULL, skip = 0, n_max = -1, progress = interactive())`

Read a file into a raw vector

`read_file_raw(file)`

Read each line into a raw vector

`read_lines_raw(file, skip = 0, n_max = -1L, progress = interactive())`

Data types

readr functions guess the types of each column and convert types when appropriate (but will NOT convert strings to factors automatically).

A message shows the type of each column in the result.

```
## Parsed with column specification:
## cols()
##   age = col_integer(),
##   sex = col_character(),
##   earn = col_double()
## )
```

age is an integer

earn is a double (numeric)

sex is a character

1. Use `problems()` to diagnose problems.

`x <- read_csv("file.csv"); problems(x)`

2. Use a `col_` function to guide parsing.

- `col_guess()` - the default
- `col_character()`
- `col_double()`, `col_euro_double()`
- `col_datetime(format = "")` Also `col_date(format = "")`, `col_time(format = "")`
- `col_factor(levels, ordered = FALSE)`
- `col_integer()`
- `col_logical()`
- `col_number()`, `col_numeric()`
- `col_skip()`

`x <- read_csv("file.csv", col_types = cols(A = col_double(), B = col_logical(), C = col_factor()))`

3. Else, read in as character vectors then parse with a `parse_` function.

- `parse_guess()`
 - `parse_character()`
 - `parse_datetime()` Also `parse_date()` and `parse_time()`
 - `parse_double()`
 - `parse_factor()`
 - `parse_integer()`
 - `parse_logical()`
 - `parse_number()`
- `x$A <- parse_number(x$A)`

Tibbles - an enhanced data frame



The **tibble** package provides a new S3 class for storing tabular data, the tibble. Tibbles inherit the data frame class, but improve three behaviors:

- **Subsetting** - [always returns a new tibble, [[and \$ always return a vector.
- **No partial matching** - You must use full column names when subsetting
- **Display** - When you print a tibble, R provides a concise view of the data that fits on one screen

A large table to display

```
# A tibble: 234 x 6
  manufacturer <chr>   model <chr>   displ <dbl>
1 audi         a4         1.8T      1.8
2 audi         a4         2.0T      2.0
3 audi         a4         2.8      2.8
4 audi         a4         3.0T      3.0
5 audi         a4         3.0T      3.0
6 audi         a4         3.0T      3.0
7 audi         a4         3.0T      3.0
8 audi         a4         3.0T      3.0
9 audi         a4         3.0T      3.0
10 audi         a4         3.0T      3.0
... with 224 more rows, and 3
more variables: year <int>,
cyl <int>, trans <chr>
```

tibble display

```
156 1999    6 auto(l4)
157 1999    6 auto(l4)
158 2008    6 auto(l4)
159 2008    6 auto(l4)
160 1999    4 manual(m5)
161 1999    4 auto(l4)
162 2008    4 manual(m5)
163 2008    4 manual(m5)
164 2008    4 manual(m5)
165 2008    4 auto(l4)
166 1999    4 auto(l4)
[ reached getOption("max.print")
  omitted 68 rows ]
```

data frame display

- Control the default appearance with options:
 - `options(tibble.print_max = n, tibble.print_min = m, tibble.width = Inf)`
- View full data set with **View()** or **glimpse()**
- Revert to data frame with **as.data.frame()**

CONSTRUCT A TIBBLE IN TWO WAYS

tibble(...)
Construct by columns.
`tibble(x = 1:3, y = c("a", "b", "c"))`

tibble(...)
Construct by rows.
`tibble(~x, ~y, <int> <chr>)`

```
1, "a",
2, "b",
3, "c")
```

Both make this tibble

- `as_tibble(x, ...)` Convert data frame to tibble.
- `enframe(x, name = "name", value = "value")` Convert named vector to a tibble
- `is_tibble(x)` Test whether x is a tibble.

Tidy Data with tidyr

Tidy data is a way to organize tabular data. It provides a consistent data structure across packages.

A table is tidy if:



Each **variable** is in its own **column** & Each **observation**, or **case**, is in its own **row**

Tidy data:



Makes variables easy to access as vectors & Preserves cases during vectorized operations

Reshape Data - change the layout of values in a table

Use **gather()** and **spread()** to reorganize the values of a table into a new layout.

gather(data, key, value, ..., na.rm = FALSE, convert = FALSE, factor_key = FALSE)

`gather()` moves column names into a **key** column, gathering the column values into a single **value** column.

```
table4a
```

country	1999	2000
A	0.7K	2K
B	37K	80K
C	212K	213K

→

country	year	cases
A	1999	0.7K
B	1999	37K
C	1999	212K
A	2000	2K
B	2000	80K
C	2000	213K

key value

`gather(table4a, `1999`, `2000`, key = "year", value = "cases")`

spread(data, key, value, fill = NA, convert = FALSE, drop = TRUE, sep = NULL)

`spread()` moves the unique values of a **key** column into the column names, spreading the values of a **value** column across the new columns.

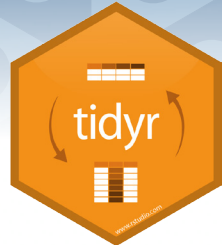
```
table2
```

country	year	type	count
A	1999	cases	0.7K
A	1999	pop	19M
A	2000	cases	2K
A	2000	pop	20M
B	1999	cases	37K
B	1999	pop	172M
B	2000	cases	80K
B	2000	pop	174M
C	1999	cases	212K
C	1999	pop	1T
C	2000	cases	213K
C	2000	pop	1T

key value

`spread(table2, type, count)`

Split Cells



Use these functions to split or combine cells into individual, isolated values.

separate(data, col, into, sep = "[^:alnum:]", "+", remove = TRUE, convert = FALSE, extra = "warn", fill = "warn", ...)

Separate each cell in a column to make several columns.

```
table3
```

country	year	rate
A	1999	0.7K/19M
A	2000	2K/20M
B	1999	37K/172M
B	2000	80K/174M
C	1999	212K/1T
C	2000	213K/1T

→

country	year	cases	pop
A	1999	0.7K	19M
A	2000	2K	20M
B	1999	37K	172
B	2000	80K	174
C	1999	212K	1T
C	2000	213K	1T

`separate(table3, rate, into = c("cases", "pop"))`

separate_rows(data, ..., sep = "[^:alnum:].", "+", convert = FALSE)

Separate each cell in a column to make several rows. Also **separate_rows_()**.

```
table3
```

country	year	rate
A	1999	0.7K/19M
A	2000	2K/20M
B	1999	37K/172M
B	2000	80K/174M
C	1999	212K/1T
C	2000	213K/1T

→

country	year	rate
A	1999	0.7K
A	1999	19M
A	2000	2K
A	2000	20M
B	1999	37K
B	1999	172M
B	2000	80K
B	2000	174M
C	1999	212K
C	1999	1T
C	2000	213K
C	2000	1T

`separate_rows(table3, rate)`

unite(data, col, ..., sep = "_", remove = TRUE)

Collapse cells across several columns to make a single column.

```
table5
```

country	century	year
Afghanistan	19	99
Afghanistan	20	0
Brazil	19	99
Brazil	20	0
China	19	99
China	20	0

→

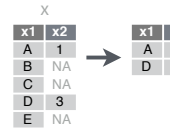
country	year
Afghanistan	1999
Afghanistan	2000
Brazil	1999
Brazil	2000
China	1999
China	2000

`unite(table5, century, year, col = "year", sep = "")`

Handle Missing Values

drop_na(data, ...)

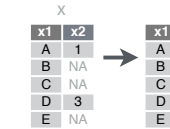
Drop rows containing NA's in ... columns.



`drop_na(x, x2)`

fill(data, ..., .direction = c("down", "up"))

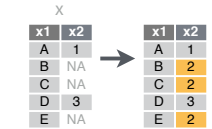
Fill in NA's in ... columns with most recent non-NA values.



`fill(x, x2)`

replace_na(data, replace = list(), ...)

Replace NA's by column.



`replace_na(x, list(x2 = 2))`

Expand Tables - quickly create tables with combinations of values

complete(data, ..., fill = list())

Adds to the data missing combinations of the values of the variables listed in ...

`complete(mtcars, cyl, gear, carb)`

expand(data, ...)

Create new tibble with all possible combinations of the values of the variables listed in ...

`expand(mtcars, cyl, gear, carb)`



Data Transformation with dplyr : : CHEAT SHEET

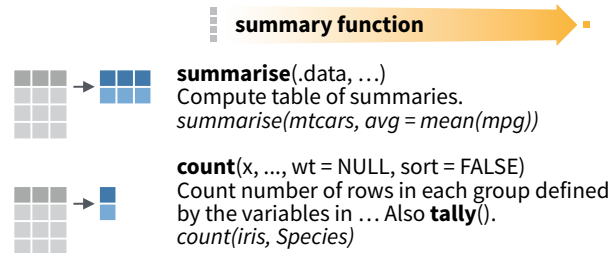


dplyr functions work with pipes and expect **tidy data**. In tidy data:



Summarise Cases

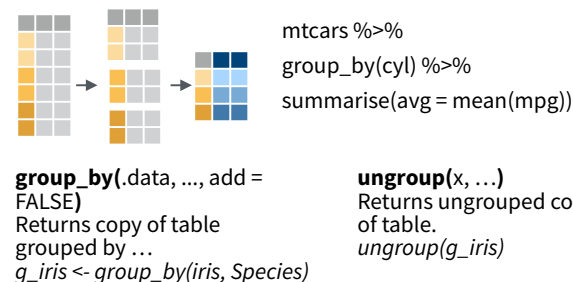
These apply **summary functions** to columns to create a new table of summary statistics. Summary functions take vectors as input and return one value (see back).



- VARIATIONS**
- summarise_all()** - Apply funs to every column.
 - summarise_at()** - Apply funs to specific columns.
 - summarise_if()** - Apply funs to all cols of one type.

Group Cases

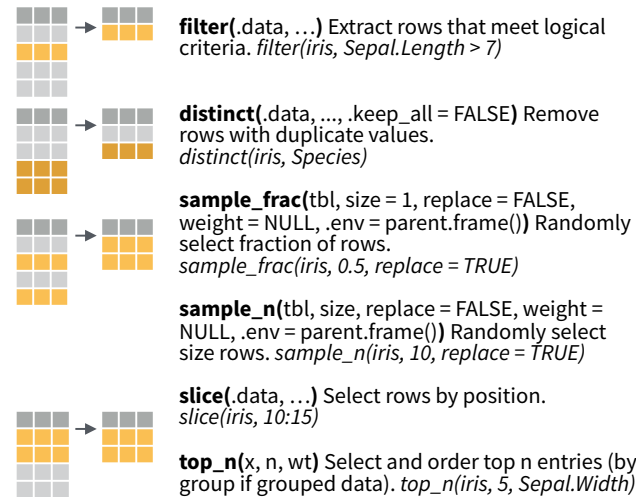
Use **group_by()** to create a "grouped" copy of a table. dplyr functions will manipulate each "group" separately and then combine the results.



Manipulate Cases

EXTRACT CASES

Row functions return a subset of rows as a new table.

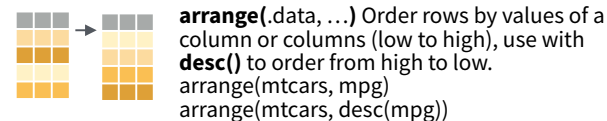


Logical and boolean operators to use with filter()

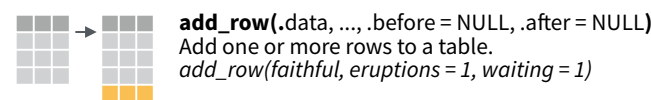
<	<=	is.na()	%in%		xor()
>	>=	!is.na()	!	&	

See **?base::logic** and **?Comparison** for help.

ARRANGE CASES



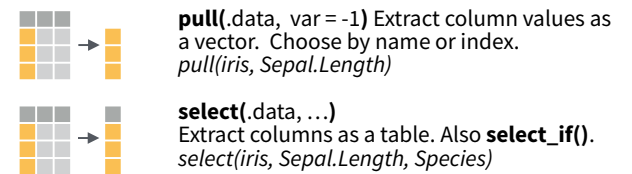
ADD CASES



Manipulate Variables

EXTRACT VARIABLES

Column functions return a set of columns as a new vector or table.

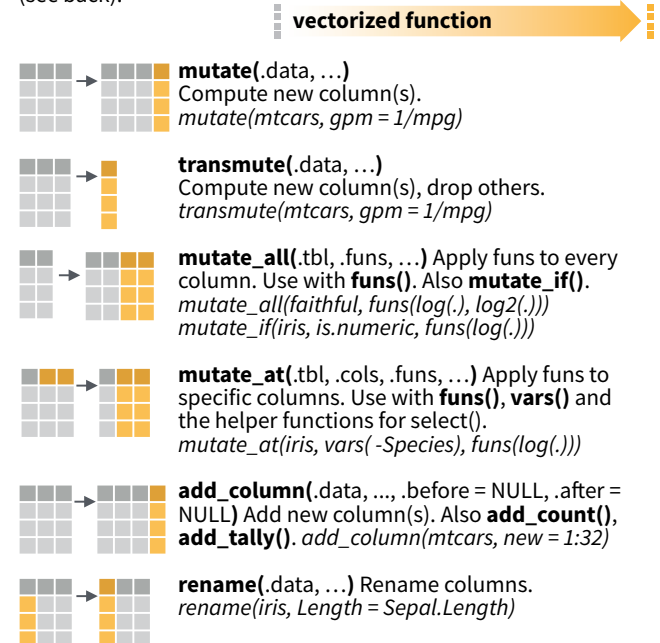


Use these helpers with select (),
e.g. *select(iris, starts_with("Sepal"))*

contains(match)	num_range(prefix, range)	;, e.g. <i>mpg:cyl</i>
ends_with(match)	one_of(...)	-, e.g. <i>-Species</i>
matches(match)	starts_with(match)	

MAKE NEW VARIABLES

These apply **vectorized functions** to columns. Vectorized funs take vectors as input and return vectors of the same length as output (see back).





Vector Functions

TO USE WITH MUTATE ()

mutate() and **transmute()** apply vectorized functions to columns to create new columns. Vectorized functions take vectors as input and return vectors of the same length as output.



OFFSETS

dplyr::lag() - Offset elements by 1
dplyr::lead() - Offset elements by -1

CUMULATIVE AGGREGATES

dplyr::cumall() - Cumulative all()
dplyr::cumany() - Cumulative any()
dplyr::cummax() - Cumulative max()
dplyr::cummean() - Cumulative mean()
dplyr::cummin() - Cumulative min()
dplyr::cumprod() - Cumulative prod()
dplyr::cumsum() - Cumulative sum()

RANKINGS

dplyr::cume_dist() - Proportion of all values <=
dplyr::dense_rank() - rank with ties = min, no gaps
dplyr::min_rank() - rank with ties = min
dplyr::ntile() - bins into n bins
dplyr::percent_rank() - min_rank scaled to [0,1]
dplyr::row_number() - rank with ties = "first"

MATH

+, -, *, /, ^, %/%, %% - arithmetic ops
log(), log2(), log10() - logs
<, <=, >, >=, !=, == - logical comparisons
dplyr::between() - x >= left & x <= right
dplyr::near() - safe == for floating point numbers

MISC

dplyr::case_when() - multi-case if_else()
dplyr::coalesce() - first non-NA values by element across a set of vectors
dplyr::if_else() - element-wise if() + else()
dplyr::na_if() - replace specific values with NA
dplyr::pmax() - element-wise max()
dplyr::pmin() - element-wise min()
dplyr::recode() - Vectorized switch()
dplyr::recode_factor() - Vectorized switch() for factors

Summary Functions

TO USE WITH SUMMARISE ()

summarise() applies summary functions to columns to create a new table. Summary functions take vectors as input and return single values as output.



COUNTS

dplyr::n() - number of values/rows
dplyr::n_distinct() - # of uniques
sum(!is.na()) - # of non-NA's

LOCATION

mean() - mean, also mean(!is.na())
median() - median

LOGICALS

mean() - Proportion of TRUE's
sum() - # of TRUE's

POSITION/ORDER

dplyr::first() - first value
dplyr::last() - last value
dplyr::nth() - value in nth location of vector

RANK

quantile() - nth quantile
min() - minimum value
max() - maximum value

SPREAD

IQR() - Inter-Quartile Range
mad() - median absolute deviation
sd() - standard deviation
var() - variance

Row Names

Tidy data does not use rownames, which store a variable outside of the columns. To work with the rownames, first move them into a column.

rownames_to_column()
Move row names into col.
a <- rownames_to_column(iris, var = "C")

column_to_rownames()
Move col in row names.
column_to_rownames(a, var = "C")

Also **has_rownames()**, **remove_rownames()**

Combine Tables

COMBINE VARIABLES

Use **bind_cols()** to paste tables beside each other as they are.

bind_cols(...) Returns tables placed side by side as a single table.
BE SURE THAT ROWS ALIGN.

Use a "Mutating Join" to join one table to columns from another, matching values with the rows that they correspond to. Each join retains a different combination of values from the tables.

left_join(x, y, by = NULL, copy=FALSE, suffix=c("x","y"),...)
Join matching values from y to x.

right_join(x, y, by = NULL, copy = FALSE, suffix=c("x","y"),...)
Join matching values from x to y.

inner_join(x, y, by = NULL, copy = FALSE, suffix=c("x","y"),...)
Join data. Retain only rows with matches.

full_join(x, y, by = NULL, copy=FALSE, suffix=c("x","y"),...)
Join data. Retain all values, all rows.

Use **by = c("col1", "col2", ...)** to specify one or more common columns to match on.
left_join(x, y, by = "A")

Use a named vector, **by = c("col1" = "col2")**, to match on columns that have different names in each table.
left_join(x, y, by = c("C" = "D"))

Use **suffix** to specify the suffix to give to unmatched columns that have the same name in both tables.
left_join(x, y, by = c("C" = "D"), suffix = c("1", "2"))

COMBINE CASES

Use **bind_rows()** to paste tables below each other as they are.

bind_rows(..., id = NULL)
Returns tables one on top of the other as a single table. Set **id** to a column name to add a column of the original table names (as pictured)

intersect(x, y, ...)
Rows that appear in both x and y.

setdiff(x, y, ...)
Rows that appear in x but not y.

union(x, y, ...)
Rows that appear in x or y. (Duplicates removed). **union_all()** retains duplicates.

Use **setequal()** to test whether two data sets contain the exact same rows (in any order).

EXTRACT ROWS

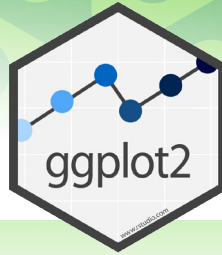
Use a "Filtering Join" to filter one table against the rows of another.

semi_join(x, y, by = NULL, ...)
Return rows of x that have a match in y. USEFUL TO SEE WHAT WILL BE JOINED.

anti_join(x, y, by = NULL, ...)
Return rows of x that do not have a match in y. USEFUL TO SEE WHAT WILL NOT BE JOINED.



Data Visualization with ggplot2 : : CHEAT SHEET

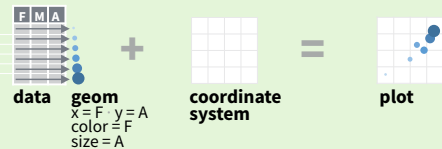


Basics

ggplot2 is based on the **grammar of graphics**, the idea that you can build every graph from the same components: a **data** set, a **coordinate system**, and geoms—visual marks that represent data points.



To display values, map variables in the data to visual properties of the geom (**aesthetics**) like **size**, **color**, and **y** locations.



Complete the template below to build a graph.

```
ggplot( data = <DATA> ) +
  <GEOM_FUNCTION>( mapping = aes( <MAPPINGS> ),
  stat = <STAT> , position = <POSITION> ) +
  <COORDINATE_FUNCTION> +
  <FACET_FUNCTION> +
  <SCALE_FUNCTION> +
  <THEME_FUNCTION>
```

ggplot(data = mpg, aes(x = cty, y = hwy)) Begins a plot that you finish by adding layers to. Add one geom function per layer.

aesthetic mappings data geom

qplot(x = cty, y = hwy, data = mpg, geom = "point") Creates a complete plot with given data, geom, and mappings. Supplies many useful defaults.

last_plot() Returns the last plot

ggsave("plot.png", width = 5, height = 5) Saves last plot as 5' x 5' file named "plot.png" in working directory. Matches file type to file extension.

Geoms

Use a geom function to represent data points, use the geom's aesthetic properties to represent variables. Each geom returns a layer.

GRAPHICAL PRIMITIVES

```
a <- ggplot(economics, aes(date, unemploy))
b <- ggplot(seals, aes(x = long, y = lat))
```

- a + geom_blank()
b + geom_curve()
a + geom_path()
a + geom_polygon()
b + geom_rect()
a + geom_ribbon()

LINE SEGMENTS

- b + geom_abline()
b + geom_hline()
b + geom_vline()
b + geom_segment()
b + geom_spoke()

ONE VARIABLE continuous

- c + geom_area()
c + geom_density()
c + geom_dotplot()
c + geom_freqpoly()
c + geom_histogram()
c2 + geom_qq()

discrete

- d <- ggplot(mpg, aes(fl))
d + geom_bar()

TWO VARIABLES

- continuous x, continuous y
e <- ggplot(mpg, aes(cty, hwy))
e + geom_label()
e + geom_jitter()
e + geom_point()
e + geom_quantile()
e + geom_rug()
e + geom_smooth()
e + geom_text()

discrete x, continuous y

- f <- ggplot(mpg, aes(class, hwy))
f + geom_col()
f + geom_boxplot()
f + geom_dotplot()
f + geom_violin()

discrete x, discrete y

- g <- ggplot(diamonds, aes(cut, color))
g + geom_count()

THREE VARIABLES

- seals\$z <- with(seals, sqrt(delta_long^2 + delta_lat^2))
l + geom_contour()
l + geom_raster()
l + geom_tile()

continuous bivariate distribution

- h <- ggplot(diamonds, aes(carat, price))
h + geom_bin2d()
h + geom_density2d()
h + geom_hex()

continuous function

- i <- ggplot(economics, aes(date, unemploy))
i + geom_area()
i + geom_line()
i + geom_step()

visualizing error

- df <- data.frame(grp = c("A", "B"), fit = 4:5, se = 1:2)
j <- ggplot(df, aes(grp, fit, ymin = fit-se, ymax = fit+se))
j + geom_crossbar()
j + geom_errorbar()
j + geom_linerange()
j + geom_pointrange()

maps

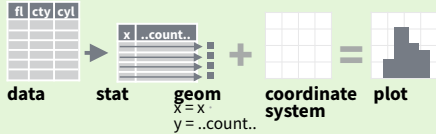
- data <- data.frame(murder = USArrests\$Murder, state = tolower(rownames(USArrests)))
map <- map_data("state")
k <- ggplot(data, aes(fill = murder))
k + geom_map()
k + expand_limits()



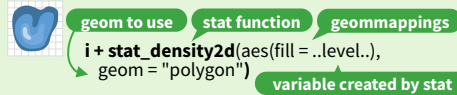
Stats

An alternative way to build a layer

A stat builds new variables to plot (e.g., count, prop).



Visualize a stat by changing the default stat of a geom function, `geom_bar(stat="count")` or by using a stat function, `stat_count(geom="bar")`, which calls a default geom to make a layer (equivalent to a geom function). Use `..name..` syntax to map stat variables to aesthetics.



```

c + stat_bin(binwidth = 1, origin = 10)
x, y | ..count.., ..ncount.., ..density.., ..ndensity..
c + stat_count(width = 1) x, y, | ..count.., ..prop..
c + stat_density(adjust = 1, kernel = "gaussian")
x, y, | ..count.., ..density.., ..scaled..
    
```

```

e + stat_bin_2d(bins = 30, drop = T)
x, y, fill | ..count.., ..density..
e + stat_bin_hex(bins=30) x, y, fill | ..count.., ..density..
e + stat_density_2d(contour = TRUE, n = 100)
x, y, color, size | ..level..
e + stat_ellipse(level = 0.95, segments = 51, type = "t")
    
```

```

l + stat_contour(aes(z = z)) x, y, z, order | ..level..
l + stat_summary_hex(aes(z = z), bins = 30, fun = max)
x, y, z, fill | ..value..
l + stat_summary_2d(aes(z = z), bins = 30, fun = mean)
x, y, z, fill | ..value..
    
```

```

f + stat_boxplot(coef = 1.5) x, y | ..lower..,
..middle.., ..upper.., ..width.., ..ymin.., ..ymax..
f + stat_ydensity(kernel = "gaussian", scale = "area") x, y |
..density.., ..scaled.., ..count.., ..n.., ..violinwidth.., ..width..
    
```

```

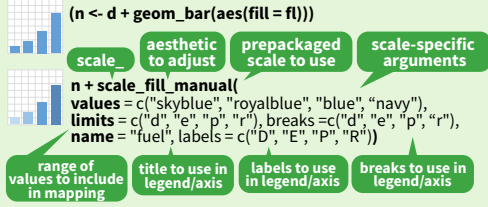
e + stat_ecdf(n = 40) x, y | ..x.., ..y..
e + stat_quantile(quantiles = c(0.1, 0.9), formula = y ~
log(x), method = "rq") x, y | ..quantile..
e + stat_smooth(method = "lm", formula = y ~ x, se=T,
level=0.95) x, y | ..se.., ..x.., ..y.., ..ymin.., ..ymax..
    
```

```

ggplot() + stat_function(aes(x = -3:3), n = 99, fun =
dnorm, args = list(sd=0.5)) x | ..x.., ..y..
e + stat_identity(na.rm = TRUE)
ggplot() + stat_qq(aes(sample=1:100), dist = qt,
dparam=list(df=5)) sample, x, y | ..sample.., ..theoretical..
e + stat_sum(x, y, size | ..n.., ..prop..
e + stat_summary(fun.data = "mean_cl_boot")
h + stat_summary_bin(fun.y = "mean", geom = "bar")
e + stat_unique()
    
```

Scales

Scales map data values to the visual values of an aesthetic. To change a mapping, add a new scale.



GENERAL PURPOSE SCALES

Use with most aesthetics

- `scale_*_continuous()` - map cont' values to visual ones
- `scale_*_discrete()` - map discrete values to visual ones
- `scale_*_identity()` - use data values as visual ones
- `scale_*_manual(values = c())` - map discrete values to manually chosen visual ones
- `scale_*_date(date_labels = "%m/%d")`, `date_breaks = "2 weeks"` - treat data values as dates.
- `scale_*_datetime()` - treat data x values as date times. Use same arguments as `scale_x_date()`. See ?strptime for label formats.

X & Y LOCATION SCALES

Use with x or y aesthetics (x shown here)

- `scale_x_log10()` - Plot x on log10 scale
- `scale_x_reverse()` - Reverse direction of x axis
- `scale_x_sqrt()` - Plot x on square root scale

COLOR AND FILL SCALES (DISCRETE)

```

n <- d + geom_bar(aes(fill = fl))
n + scale_fill_brewer(palette = "Blues")
For palette choices:
RColorBrewer::display.brewer.all()
n + scale_fill_grey(start = 0.2, end = 0.8,
na.value = "red")
    
```

COLOR AND FILL SCALES (CONTINUOUS)

```

o <- c + geom_dotplot(aes(fill = ..x..))
o + scale_fill_distiller(palette = "Blues")
o + scale_fill_gradient(low="red", high="yellow")
o + scale_fill_gradient2(low="red", high="blue",
mid = "white", midpoint = 25)
o + scale_fill_gradientn(colours=topo.colors(6))
Also: rainbow(), heat.colors(), terrain.colors(),
cm.colors(), RColorBrewer::brewer.pal()
    
```

SHAPE AND SIZE SCALES

```

p <- e + geom_point(aes(shape = fl, size = cyl))
p + scale_shape() + scale_size()
p + scale_shape_manual(values = c(3:7))
0 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25
□○△+×◇▽◆*◇⊕⊗⊘⊙□◇○△○●○◇△▽
p + scale_radius(range = c(1,6))
p + scale_size_area(max_size = 6)
    
```

Coordinate Systems

```

r <- d + geom_bar()
r + coord_cartesian(xlim = c(0, 5))
xlim, ylim
The default cartesian coordinate system
r + coord_fixed(ratio = 1/2)
ratio, xlim, ylim
Cartesian coordinates with fixed aspect ratio
between x and y units
r + coord_flip()
xlim, ylim
Flipped Cartesian coordinates
r + coord_polar(theta = "x", direction=1)
theta, start, direction
Polar coordinates
r + coord_trans(ytrans = "sqrt")
xtrans, ytrans, limx, limy
Transformed Cartesian coordinates. Set xtrans and
ytrans to the name of a window function.
π + coord_quickmap()
π + coord_map(projection = "ortho",
orientation=c(41, -74, 0))projection, orientation,
xlim, ylim
Map projections from the mapproj package
(mercator (default), azequalarea, lagrange, etc.)
    
```

Position Adjustments

Position adjustments determine how to arrange geoms that would otherwise occupy the same space.

```

s <- ggplot(mpg, aes(fl, fill = drv))
s + geom_bar(position = "dodge")
Arrange elements side by side
s + geom_bar(position = "fill")
Stack elements on top of one another,
normalize height
e + geom_point(position = "jitter")
Add random noise to X and Y position of each
element to avoid overplotting
e + geom_label(position = "nudge")
Nudge labels away from points
s + geom_bar(position = "stack")
Stack elements on top of one another
    
```

Each position adjustment can be recast as a function with manual **width** and **height** arguments

```
s + geom_bar(position = position_dodge(width = 1))
```

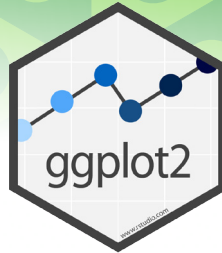
Themes

```

r + theme_bw()
White background
with grid lines
r + theme_classic()
r + theme_light()
r + theme_gray()
Grey background
(default theme)
r + theme_minimal()
Minimal themes
r + theme_dark()
dark for contrast
    
```

Faceting

Facets divide a plot into subplots based on the values of one or more discrete variables.



```
t <- ggplot(mpg, aes(cty, hwy)) + geom_point()
```

```

t + facet_grid(. ~ fl)
facet into columns based on fl
t + facet_grid(year ~ .)
facet into rows based on year
t + facet_grid(year ~ fl)
facet into both rows and columns
t + facet_wrap(~ fl)
wrap facets into a rectangular layout
    
```

Set **scales** to let axis limits vary across facets

```

t + facet_grid(drv ~ fl, scales = "free")
x and y axis limits adjust to individual facets
"free_x" - x axis limits adjust
"free_y" - y axis limits adjust
    
```

Set **labeller** to adjust facet labels

```

t + facet_grid(. ~ fl, labeller = label_both)
t + facet_grid(fl ~ ., labeller = label_bquote(alpha ^ .(fl)))
t + facet_grid(. ~ fl, labeller = label_parsed)
    
```

Labels

```

t + labs(x = "New x axis label", y = "New y axis label",
title = "Add a title above the plot",
subtitle = "Add a subtitle below title",
caption = "Add a caption below plot",
<AES> = "New <AES> legend title")
t + annotate(geom = "text", x = 8, y = 9, label = "A")
geom to place manual values for geom's aesthetics
    
```

Legends

```

n + theme(legend.position = "bottom")
Place legend at "bottom", "top", "left", or "right"
n + guides(fill = "none")
Set legend type for each aesthetic: colorbar, legend, or
none (no legend)
n + scale_fill_discrete(name = "Title",
labels = c("A", "B", "C", "D", "E"))
Set legend title and labels with a scale function.
    
```

Zooming

```

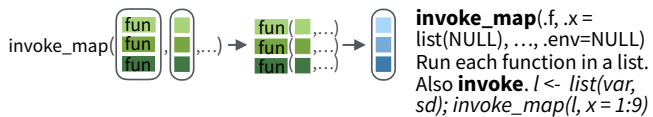
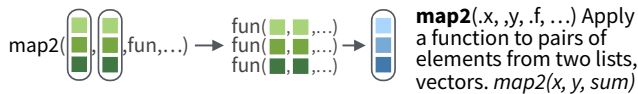
Without clipping (preferred)
t + coord_cartesian(
xlim = c(0, 100), ylim = c(10, 20))
With clipping (removes unseen data points)
t + xlim(0, 100) + ylim(10, 20)
t + scale_x_continuous(limits = c(0, 100)) +
scale_y_continuous(limits = c(0, 100))
    
```

Apply functions with purrr : : CHEAT SHEET



Apply Functions

Map functions apply a function iteratively to each element of a list or vector.



imap(.x, .f, ...) Apply function to each list-element of a list or vector.
imap(.x, .f, ...) Apply .f to each element of a list or vector and its index.

OUTPUT

map(), **map2()**, **pmap()**, **imap** and **invoke_map** each return a list. Use a suffixed version to return the results as a specific type of flat vector, e.g. **map2_chr**, **pmap_lgl**, etc.

Use **walk**, **walk2**, and **pwalk** to trigger side effects. Each return its input invisibly.

function	returns
map	list
map_chr	character vector
map_dbl	double (numeric) vector
map_dfc	data frame (column bind)
map_dfr	data frame (row bind)
map_int	integer vector
map_lgl	logical vector
walk	triggers side effects, returns the input invisibly

SHORTCUTS - within a purrr function:

"name" becomes **function(x) x[["name"]]**, e.g. *map(l, "a")* extracts a from each element of l

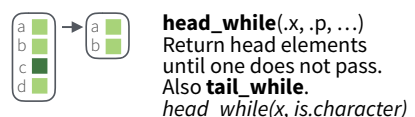
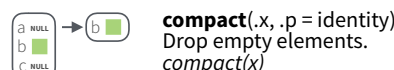
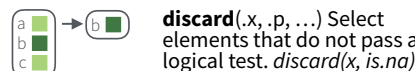
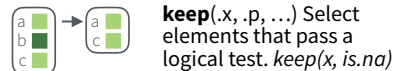
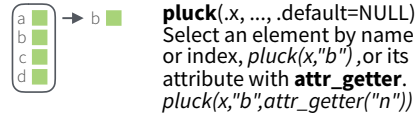
~.x.y becomes **function(.x, .y) .x.y**, e.g. *map2(l, p, ~.x+y)* becomes *map2(l, p, function(l, p) l + p)*

~.x becomes **function(x) x**, e.g. *map(l, ~2 + .x)* becomes *map(l, function(x) 2 + x)*

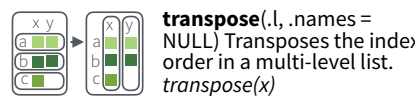
~..1..2 etc becomes **function(..1, ..2, etc) ..1..2 etc**, e.g. *pmap(list(a, b, c), ~..3 + ..1 - ..2)* becomes *pmap(list(a, b, c), function(a, b, c) c + a - b)*

Work with Lists

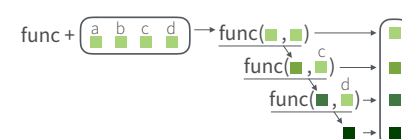
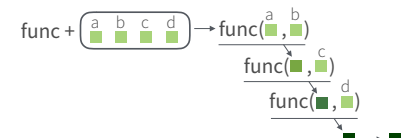
FILTER LISTS



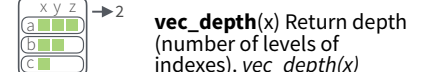
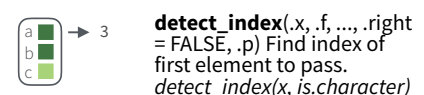
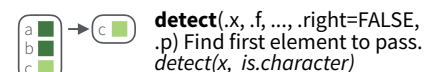
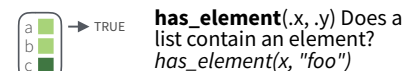
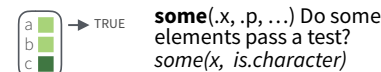
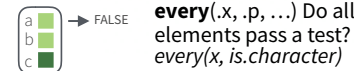
RESHAPE LISTS



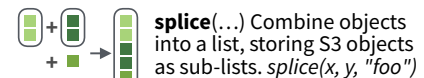
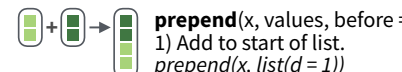
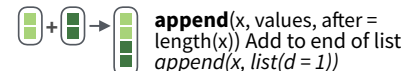
Reduce Lists



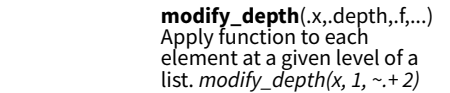
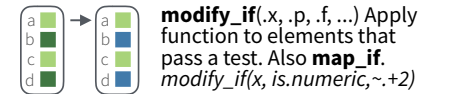
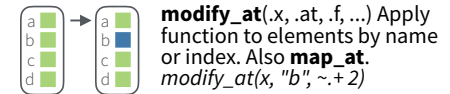
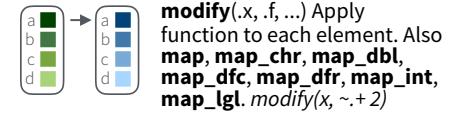
SUMMARISE LISTS



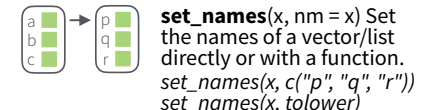
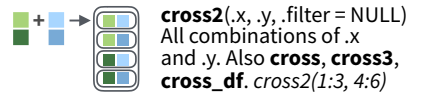
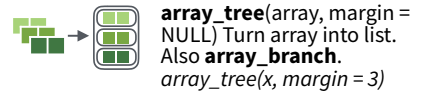
JOIN (TO) LISTS



TRANSFORM LISTS



WORK WITH LISTS



Modify function behavior

compose() Compose multiple functions.

lift() Change the type of input a function takes. Also **lift_dl**, **lift_dv**, **lift_ld**, **lift_lv**, **lift_vd**, **lift_vl**.

rerun() Rerun expression n times.

negate() Negate a predicate function (a pipe friendly !)

partial() Create a version of a function that has some args preset to values.

safely() Modify func to return list of results and errors.

quietly() Modify function to return list of results, output, messages, warnings.

possibly() Modify function to return default value whenever an error occurs (instead of error).





Nested Data

A **nested data frame** stores individual tables within the cells of a larger, organizing table.

nested data frame	
Species	data
setosa	<tibble [50 x 4]>
versicolor	<tibble [50 x 4]>
virginica	<tibble [50 x 4]>

"cell" contents

Sepal.L	Sepal.W	Petal.L	Petal.W
5.1	3.5	1.4	0.2
4.9	3.0	1.4	0.2
4.7	3.2	1.3	0.2
4.6	3.1	1.5	0.2
5.0	3.6	1.4	0.2

n_iris\$data[[1]]

Sepal.L	Sepal.W	Petal.L	Petal.W
7.0	3.2	4.7	1.4
6.4	3.2	4.5	1.5
6.9	3.1	4.9	1.5
5.5	2.3	4.0	1.3
6.5	2.8	4.6	1.5

n_iris\$data[[2]]

Sepal.L	Sepal.W	Petal.L	Petal.W
6.3	3.3	6.0	2.5
5.8	2.7	5.1	1.9
7.1	3.0	5.9	2.1
6.3	2.9	5.6	1.8
6.5	3.0	5.8	2.2

n_iris\$data[[3]]

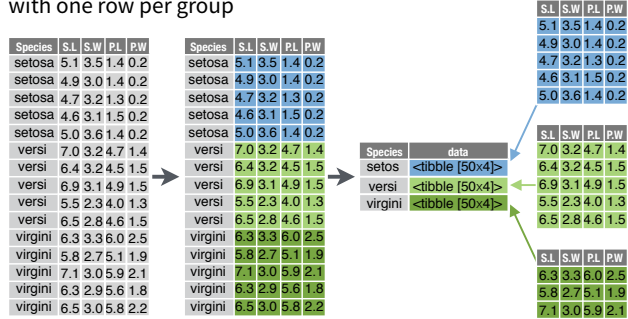
Sepal.L	Sepal.W	Petal.L	Petal.W
6.3	3.3	6.0	2.5
5.8	2.7	5.1	1.9
7.1	3.0	5.9	2.1
6.3	2.9	5.6	1.8
6.5	3.0	5.8	2.2

Use a nested data frame to:

- preserve relationships between observations and subsets of data
- manipulate many sub-tables at once with the **purrr** functions **map()**, **map2()**, or **pmap()**.

Use a two step process to create a nested data frame:

1. Group the data frame into groups with **dplyr::group_by()**
2. Use **nest()** to create a nested data frame with one row per group



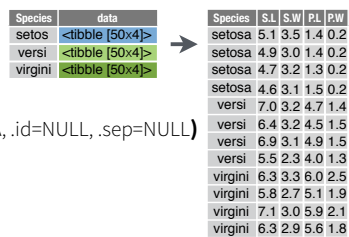
```
n_iris <- iris %>% group_by(Species) %>% nest()
```

tidyr::nest(data, ..., key = data)
For grouped data, moves groups into cells as data frames.

Unnest a nested data frame with **unnest()**:

```
n_iris %>% unnest()
```

tidyr::unnest(data, ..., drop = NA, id=NULL, sep=NULL)
Unnests a nested data frame.



List Column Workflow

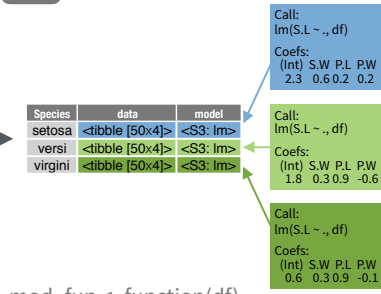
Nested data frames use a **list column**, a list that is stored as a column vector of a data frame. A typical **workflow** for list columns:

1 Make a list column

Species	S.L	S.W	P.L	P.W
setosa	5.1	3.5	1.4	0.2
setosa	4.9	3.0	1.4	0.2
setosa	4.7	3.2	1.3	0.2
setosa	4.6	3.1	1.5	0.2
setosa	5.0	3.6	1.4	0.2
versi	7.0	3.2	4.7	1.4
versi	6.4	3.2	4.5	1.5
versi	6.9	3.1	4.9	1.5
versi	5.5	2.3	4.0	1.3
virgini	6.3	3.3	6.0	2.5
virgini	5.8	2.7	5.1	1.9
virgini	7.1	3.0	5.9	2.1
virgini	6.3	2.9	5.6	1.8

```
n_iris <- iris %>%
  group_by(Species) %>%
  nest()
```

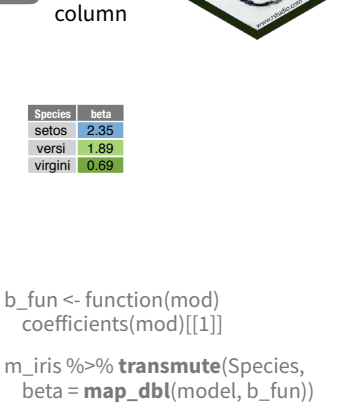
2 Work with list columns



```
mod_fun <- function(df)
  lm(Sepal.Length ~ ., data = df)

m_iris <- n_iris %>%
  mutate(model = map(data, mod_fun))
```

3 Simplify the list column



```
b_fun <- function(mod)
  coefficients(mod)[[1]]

m_iris %>% transmute(Species,
  beta = map_dbl(model, b_fun))
```

1. MAKE A LIST COLUMN - You can create list columns with functions in the **tibble** and **dplyr** packages, as well as **tidyr**'s **nest()**

tibble::tribble(...)
Makes list column when needed

```
tribble(~max, ~seq,
  3, 1:3,
  4, 1:4,
  5, 1:5)
```

tibble::tibble(...)
Saves list input as list columns

```
tibble(max = c(3, 4, 5), seq = list(1:3, 1:4, 1:5))
```

tibble::enframe(x, name="name", value="value")
Converts multi-level list to tibble with list cols

```
enframe(list('3'=1:3, '4'=1:4, '5'=1:5), 'max', 'seq')
```

dplyr::mutate(data, ...) Also **transmute()**
Returns list col when result returns list.

```
mtcars %>% mutate(seq = map(cyl, seq))
```

dplyr::summarise(data, ...)
Returns list col when result is wrapped with **list()**

```
mtcars %>% group_by(cyl) %>%
  summarise(q = list(quantile(mpg)))
```

2. WORK WITH LIST COLUMNS - Use the purrr functions **map()**, **map2()**, and **pmap()** to apply a function that returns a result element-wise to the cells of a list column. **walk()**, **walk2()**, and **pwalk()** work the same way, but return a side effect.

purrr::map(x, f, ...)
Apply .f element-wise to .x as f(.x)

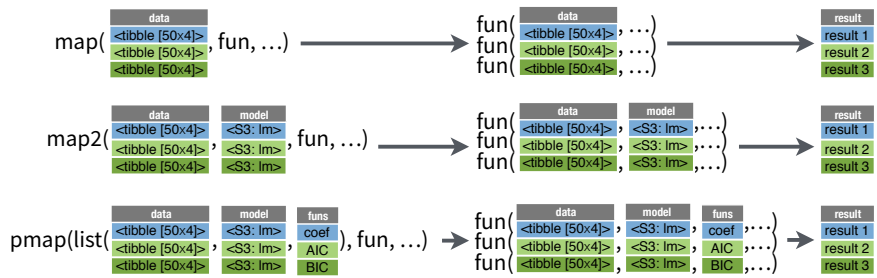
```
n_iris %>% mutate(n = map(data, dim))
```

purrr::map2(x, y, f, ...)
Apply .f element-wise to .x and .y as f(.x, .y)

```
m_iris %>% mutate(n = map2(data, model, list))
```

purrr::pmap(.l, f, ...)
Apply .f element-wise to vectors saved in .l

```
m_iris %>%
  mutate(n = pmap(list(data, model, data), list))
```



3. SIMPLIFY THE LIST COLUMN (into a regular column)

Use the purrr functions **map_lgl()**, **map_int()**, **map_dbl()**, **map_chr()**, as well as **tidyr**'s **unnest()** to reduce a list column into a regular column.

purrr::map_lgl(x, f, ...)
Apply .f element-wise to .x, return a logical vector

```
n_iris %>% transmute(n = map_lgl(data, is.matrix))
```

purrr::map_int(x, f, ...)
Apply .f element-wise to .x, return an integer vector

```
n_iris %>% transmute(n = map_int(data, nrow))
```

purrr::map_dbl(x, f, ...)
Apply .f element-wise to .x, return a double vector

```
n_iris %>% transmute(n = map_dbl(data, nrow))
```

purrr::map_chr(x, f, ...)
Apply .f element-wise to .x, return a character vector

```
n_iris %>% transmute(n = map_chr(data, nrow))
```

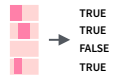


String manipulation with stringr : : CHEAT SHEET

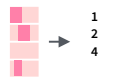


The **stringr** package provides a set of internally consistent tools for working with character strings, i.e. sequences of characters surrounded by quotation marks.

Detect Matches



str_detect(string, **pattern**) Detect the presence of a pattern match in a string.
`str_detect(fruit, "a")`



str_which(string, **pattern**) Find the indexes of strings that contain a pattern match.
`str_which(fruit, "a")`



str_count(string, **pattern**) Count the number of matches in a string.
`str_count(fruit, "a")`

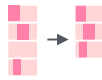


str_locate(string, **pattern**) Locate the positions of pattern matches in a string. Also **str_locate_all**.
`str_locate(fruit, "a")`

Subset Strings



str_sub(string, start = 1L, end = -1L) Extract substrings from a character vector.
`str_sub(fruit, 1, 3); str_sub(fruit, -2)`



str_subset(string, **pattern**) Return only the strings that contain a pattern match.
`str_subset(fruit, "b")`



str_extract(string, **pattern**) Return the first pattern match found in each string, as a vector. Also **str_extract_all** to return every pattern match.
`str_extract(fruit, "[aeiou]")`

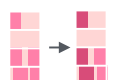


str_match(string, **pattern**) Return the first pattern match found in each string, as a matrix with a column for each () group in pattern. Also **str_match_all**.
`str_match(sentences, "[a]the ([^]+)")`

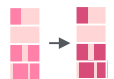
Mutate Strings



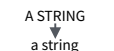
str_sub() <- value. Replace substrings by identifying the substrings with **str_sub()** and assigning into the results.
`str_sub(fruit, 1, 3) <- "str"`



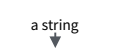
str_replace(string, **pattern**, replacement) Replace the first matched pattern in each string.
`str_replace(fruit, "a", "-")`



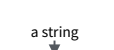
str_replace_all(string, **pattern**, replacement) Replace all matched patterns in each string.
`str_replace_all(fruit, "a", "-")`



str_to_lower(string, locale = "en")¹ Convert strings to lower case.
`str_to_lower(sentences)`

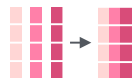


str_to_upper(string, locale = "en")¹ Convert strings to upper case.
`str_to_upper(sentences)`



str_to_title(string, locale = "en")¹ Convert strings to title case.
`str_to_title(sentences)`

Join and Split



str_c(..., sep = "", collapse = NULL) Join multiple strings into a single string.
`str_c(letters, LETTERS)`



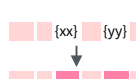
str_c(..., sep = "", collapse = NULL) Collapse a vector of strings into a single string.
`str_c(letters, collapse = "")`



str_dup(string, times) Repeat strings times times.
`str_dup(fruit, times = 2)`



str_split_fixed(string, **pattern**, n) Split a vector of strings into a matrix of substrings (splitting at occurrences of a pattern match). Also **str_split** to return a list of substrings.
`str_split_fixed(fruit, "", n=2)`



str_glue(..., .sep = "", .envir = parent.frame()) Create a string from strings and {expressions} to evaluate.
`str_glue("Pi is {pi}")`

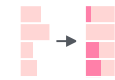


str_glue_data(x, ..., .sep = "", .envir = parent.frame(), .na = "NA") Use a data frame, list, or environment to create a string from strings and {expressions} to evaluate.
`str_glue_data(mtcars, "{rownames(mtcars)} has {hp} hp")`

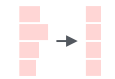
Manage Lengths



str_length(string) The width of strings (i.e. number of code points, which generally equals the number of characters).
`str_length(fruit)`



str_pad(string, width, side = c("left", "right", "both"), pad = " ") Pad strings to constant width.
`str_pad(fruit, 17)`



str_trunc(string, width, side = c("right", "left", "center"), ellipsis = "...") Truncate the width of strings, replacing content with ellipsis.
`str_trunc(fruit, 3)`



str_trim(string, side = c("both", "left", "right")) Trim whitespace from the start and/or end of a string.
`str_trim(fruit)`

Order Strings



str_order(x, decreasing = FALSE, na_last = TRUE, locale = "en", numeric = FALSE, ...) ¹ Return the vector of indexes that sorts a character vector.
`x[str_order(x)]`



str_sort(x, decreasing = FALSE, na_last = TRUE, locale = "en", numeric = FALSE, ...) ¹ Sort a character vector.
`str_sort(x)`

Helpers



str_conv(string, encoding) Override the encoding of a string.
`str_conv(fruit, "ISO-8859-1")`



str_view(string, **pattern**, match = NA) View HTML rendering of first regex match in each string.
`str_view(fruit, "[aeiou]")`

str_view_all(string, **pattern**, match = NA) View HTML rendering of all regex matches.
`str_view_all(fruit, "[aeiou]")`

str_wrap(string, width = 80, indent = 0, exdent = 0) Wrap strings into nicely formatted paragraphs.
`str_wrap(sentences, 20)`

¹ See bit.ly/ISO639-1 for a complete list of locales.



Need to Know

Pattern arguments in stringr are interpreted as regular expressions after any special characters have been parsed.

In R, you write regular expressions as strings, sequences of characters surrounded by quotes ("") or single quotes ('').

Some characters cannot be represented directly in an R string. These must be represented as special characters, sequences of characters that have a specific meaning, e.g.

Special Character	Represents
\\	\
\"	"
\\n	new line

Run ?"" to see a complete list

Because of this, whenever a \ appears in a regular expression, you must write it as \\ in the string that represents the regular expression.

Use writeLines() to see how R views your string after all special characters have been parsed.

```
writeLines("\\.")
# \.
```

```
writeLines("\\ is a backslash")
# \ is a backslash
```

INTERPRETATION

Patterns in stringr are interpreted as regexs. To change this default, wrap the pattern in one of:

regex() (pattern, ignore_case = FALSE, multiline = FALSE, comments = FALSE, dotall = FALSE, ...)
Modifies a regex to ignore cases, match end of lines as well of end of strings, allow R comments within regex's, and/or to have . match everything including \n.
str_detect("i", regex("i", TRUE))

fixed() Matches raw bytes but will miss some characters that can be represented in multiple ways (fast).
str_detect("\u0130", fixed("i"))

coll() Matches raw bytes and will use locale specific collation rules to recognize characters that can be represented in multiple ways (slow).
str_detect("\u0130", coll("i", TRUE, locale = "tr"))

boundary() Matches boundaries between characters, line_breaks, sentences, or words.
str_split(sentences, boundary("word"))

Regular Expressions - Regular expressions, or regexps, are a concise language for describing patterns in strings.

```
see <- function(rx) str_view_all("abc ABC 123\t.!?\\()\n", rx)
```

MATCH CHARACTERS

string (type this)	regex (to mean this)	matches (which matches this)	example
\\.	\\. (etc.)	a (etc.)	see("a")
\\!	\\!	!	see("\\!")
\\?	\\?	?	see("\\?")
\\	\\		see("\\ ")
\\(\\((see("\\(")
\\)	\\))	see("\\)")
\\{	\\{	{	see("\\{")
\\}	\\}	}	see("\\}")
\\n	\\n	new line (return)	see("\\n")
\\t	\\t	tab	see("\\t")
\\s	\\s	any whitespace (\\S for non-whitespaces)	see("\\s")
\\d	\\d	any digit (\\D for non-digits)	see("\\d")
\\w	\\w	any word character (\\W for non-word chars)	see("\\w")
\\b	\\b	word boundaries	see("\\b")
.	[:digit:] ¹	digits	see("[:digit:]")
.	[:alpha:] ¹	letters	see("[:alpha:]")
.	[:lower:] ¹	lowercase letters	see("[:lower:]")
.	[:upper:] ¹	uppercase letters	see("[:upper:]")
.	[:alnum:] ¹	letters and numbers	see("[:alnum:]")
.	[:punct:] ¹	punctuation	see("[:punct:]")
.	[:graph:] ¹	letters, numbers, and punctuation	see("[:graph:]")
.	[:space:] ¹	space characters (i.e. \\s)	see("[:space:]")
.	[:blank:] ¹	space and tab (but not new line)	see("[:blank:]")
.	.	every character except a new line	see(".")

¹ Many base R functions require classes to be wrapped in a second set of [], e.g. [[:digit:]]

[:space:]
↩ new line

[:blank:]
□ space
□ tab

[:graph:]

[:punct:]
.,:;?!\\|/` = * + - ^
_ ~ " ' [] { } () < > @ # \$

[:alnum:]

[:digit:]
0 1 2 3 4 5 6 7 8 9

[:alpha:]

[:lower:]	[:upper:]
a b c d e f	A B C D E F
g h i j k l	G H I J K L
m n o p q r	M N O P Q R
s t u v w x	S T U V W X
z	Z

ALTERNATES

```
alt <- function(rx) str_view_all("abcde", rx)
```

regex	matches	example
[ab]d	or	alt("ab[d]")
[abe]	one of	alt("[abe]")
[^abe]	anything but	alt("[^abe]")
[a-c]	range	alt("[a-c]")

ANCHORS

```
anchor <- function(rx) str_view_all("aaa", rx)
```

regex	matches	example
^a	start of string	anchor("^a")
a\$	end of string	anchor("a\$")

LOOK AROUNDS

```
look <- function(rx) str_view_all("bacad", rx)
```

regex	matches	example
a(?=.)	followed by	look("a(?=.)")
a(?!.)	not followed by	look("a(?!.)")
(?<.)a	preceded by	look("(?<.)a")
(?<!.)a	not preceded by	look("(?<!.)a")

QUANTIFIERS

```
quant <- function(rx) str_view_all("a.aa.aaa", rx)
```

regex	matches	example
?	zero or one	quant("a?")
*	zero or more	quant("a*")
+	one or more	quant("a+")
{n}	exactly n	quant("a{2}")
{n,}	n or more	quant("a{2,}")
{n,m}	between n and m	quant("a{2,4}")

GROUPS

```
ref <- function(rx) str_view_all("abbaab", rx)
```

regex	matches	example
(abc)e	sets precedence	alt("(abc)e")

Use an escaped number to refer to and duplicate parentheses groups that occur earlier in a pattern. Refer to each group by its order of appearance

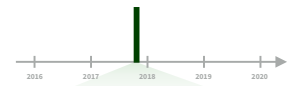
string (type this)	regex	matches (which matches this)	example (the result is the same as ref("abba"))
\\1	\\1 (etc.)	first () group, etc.	ref("(a)(b)\\2\\1")



Dates and times with lubridate :: CHEAT SHEET



Date-times



2017-11-28 12:00:00

A **date-time** is a point on the timeline, stored as the number of seconds since 1970-01-01 00:00:00 UTC

```
dt <- as_datetime(1511870400)
## "2017-11-28 12:00:00 UTC"
```

2017-11-28 12:00:00

PARSE DATE-TIMES (Convert strings or numbers to date-times)

- Identify the order of the year (**y**), month (**m**), day (**d**), hour (**h**), minute (**m**) and second (**s**) elements in your data.
- Use the function below whose name replicates the order. Each accepts a wide variety of input formats.

2017-11-28T14:02:00 **ymd_hms()**, **ymd_hm()**, **ymd_h()**.
ymd_hms("2017-11-28T14:02:00")

2017-22-12 10:00:00 **ydm_hms()**, **ydm_hm()**, **ydm_h()**.
ydm_hms("2017-22-12 10:00:00")

11/28/2017 1:02:03 **mdy_hms()**, **mdy_hm()**, **mdy_h()**.
mdy_hms("11/28/2017 1:02:03")

1 Jan 2017 23:59:59 **dmy_hms()**, **dmy_hm()**, **dmy_h()**.
dmy_hms("1 Jan 2017 23:59:59")

20170131 **ymd()**, **ydm()**. ymd(20170131)

July 4th, 2000 **mdy()**, **myd()**. mdy("July 4th, 2000")

4th of July '99 **dmy()**, **dym()**. dmy("4th of July '99")

2001: Q3 **yq()** Q for quarter. yq("2001: Q3")

2:01 **hms::hms()** Also lubridate::**hms()**, **hm()** and **ms()**, which return periods.* **hms::hms(sec = 0, min = 1, hours = 2)**

2017.5 **date_decimal()** (decimal, tz = "UTC")
date_decimal(2017.5)

now(tz = "") Current time in tz (defaults to system tz). **now()**

today(tz = "") Current date in a tz (defaults to system tz). **today()**

fast_strptime() Faster strptime.
fast_strptime("9/1/01", "%y/%m/%d")

parse_date_time() Easier strptime.
parse_date_time("9/1/01", "ymd")

2017-11-28

A **date** is a day stored as the number of days since 1970-01-01

```
d <- as_date(17498)
## "2017-11-28"
```

GET AND SET COMPONENTS

Use an accessor function to get a component.
Assign into an accessor function to change a component in place.

```
d ## "2017-11-28"
day(d) ## 28
day(d) <- 1
d ## "2017-11-01"
```

2018-01-31 11:59:59 **date(x)** Date component. **date(dt)**

2018-01-31 11:59:59 **year(x)** Year. **year(dt)**
isoyear(x) The ISO 8601 year.
epiyear(x) Epidemiological year.

2018-01-31 11:59:59 **month(x, label, abbr)** Month.
month(dt)

2018-01-31 11:59:59 **day(x)** Day of month. **day(dt)**
wday(x, label, abbr) Day of week.
yday(x) Day of quarter.

2018-01-31 11:59:59 **hour(x)** Hour. **hour(dt)**

2018-01-31 11:59:59 **minute(x)** Minutes. **minute(dt)**

2018-01-31 11:59:59 **second(x)** Seconds. **second(dt)**

week(x) Week of the year. **week(dt)**
isoweek() ISO 8601 week.
epiweek() Epidemiological week.

quarter(x, with_year = FALSE)
Quarter. **quarter(dt)**

semester(x, with_year = FALSE)
Semester. **semester(dt)**

am(x) Is it in the am? **am(dt)**
pm(x) Is it in the pm? **pm(dt)**

dst(x) Is it daylight savings? **dst(dt)**

leap_year(x) Is it a leap year?
leap_year(dt)

update(object, ..., simple = FALSE)
update(dt, mday = 2, hour = 1)

12:00:00

An **hms** is a **time** stored as the number of seconds since 00:00:00

```
t <- hms::as_hms(85)
## 00:01:25
```

Round Date-times



floor_date(x, unit = "second")
Round down to nearest unit.
floor_date(dt, unit = "month")



round_date(x, unit = "second")
Round to nearest unit.
round_date(dt, unit = "month")



ceiling_date(x, unit = "second"),
change_on_boundary = NULL
Round up to nearest unit.
ceiling_date(dt, unit = "month")

rollback(dates, roll_to_first = FALSE, preserve_hms = TRUE)
Roll back to last day of previous month. **rollback(dt)**

Stamp Date-times

stamp() Derive a template from an example string and return a new function that will apply the template to date-times. Also **stamp_date()** and **stamp_time()**.

- Derive a template, create a function
`sf <- stamp("Created Sunday, Jan 17, 1999 3:34")`
- Apply the template to dates
`sf(ymd("2010-04-05"))`
`## [1] "Created Monday, Apr 05, 2010 00:00"`

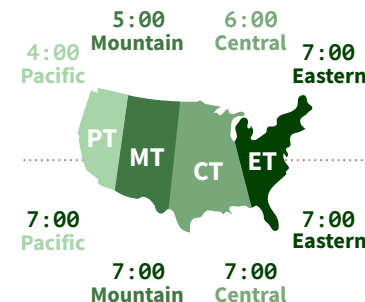
Tip: use a date with day > 12

Time Zones

R recognizes ~600 time zones. Each encodes the time zone, Daylight Savings Time, and historical calendar variations for an area. R assigns one time zone per vector.

Use the **UTC** time zone to avoid Daylight Savings.

OlsonNames() Returns a list of valid time zone names. **OlsonNames()**



with_tz(time, tzzone = "") Get the **same date-time** in a new time zone (a new clock time).
with_tz(dt, "US/Pacific")

force_tz(time, tzzone = "") Get the **same clock time** in a new time zone (a new date-time).
force_tz(dt, "US/Pacific")



Math with Date-times – Lubridate provides three classes of timespans to facilitate math with dates and date-times

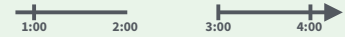


Math with date-times relies on the **timeline**, which behaves inconsistently. Consider how the timeline behaves during:

A normal day
`nor <- ymd_hms("2018-01-01 01:30:00",tz="US/Eastern")`



The start of daylight savings (spring forward)
`gap <- ymd_hms("2018-03-11 01:30:00",tz="US/Eastern")`



The end of daylight savings (fall back)
`lap <- ymd_hms("2018-11-04 00:30:00",tz="US/Eastern")`



Leap years and leap seconds
`leap <- ymd("2019-03-01")`



Periods track changes in clock times, which ignore time line irregularities.

`nor + minutes(90)`



`gap + minutes(90)`



`lap + minutes(90)`



`leap + years(1)`

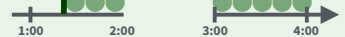


Durations track the passage of physical time, which deviates from clock time when irregularities occur.

`nor + dminutes(90)`



`gap + dminutes(90)`



`lap + dminutes(90)`



`leap + dyears(1)`



Intervals represent specific intervals of the timeline, bounded by start and end date-times.

`interval(nor, nor + minutes(90))`



`interval(gap, gap + minutes(90))`



`interval(lap, lap + minutes(90))`



`interval(leap, leap + years(1))`



Not all years are 365 days due to **leap days**.

Not all minutes are 60 seconds due to **leap seconds**.

It is possible to create an imaginary date by adding **months**, e.g. February 31st

```
jan31 <- ymd(20180131)
jan31 + months(1)
## NA
```

%m+% and **%m-%** will roll imaginary dates to the last day of the previous month.

```
jan31 %m+% months(1)
## "2018-02-28"
```

add_with_rollback(e1, e2, roll_to_first = TRUE) will roll imaginary dates to the first day of the new month.

```
add_with_rollback(jan31, months(1),
roll_to_first = TRUE)
## "2018-03-01"
```

PERIODS

Add or subtract periods to model events that happen at specific clock times, like the NYSE opening bell.

Make a period with the name of a time unit **pluralized**, e.g.

```
p <- months(3) + days(12)
p
"3m 12d 0H 0M 0S"
```

Number of months | Number of days | etc.

- years**(x = 1) x years.
- months**(x) x months.
- weeks**(x = 1) x weeks.
- days**(x = 1) x days.
- hours**(x = 1) x hours.
- minutes**(x = 1) x minutes.
- seconds**(x = 1) x seconds.
- milliseconds**(x = 1) x milliseconds.
- microseconds**(x = 1) x microseconds.
- nanoseconds**(x = 1) x nanoseconds.
- picoseconds**(x = 1) x picoseconds.

period(num = NULL, units = "second", ...) An automation friendly period constructor.
`period(5, unit = "years")`

as.period(x, unit) Coerce a timespan to a period, optionally in the specified units. Also **is.period()**. `as.period(i)`

period_to_seconds(x) Convert a period to the "standard" number of seconds implied by the period. Also **seconds_to_period()**. `period_to_seconds(p)`

DURATIONS

Add or subtract durations to model physical processes, like battery life. Durations are stored as seconds, the only time unit with a consistent length. **Difftimes** are a class of durations found in base R.

Make a duration with the name of a period prefixed with a **d**, e.g.

```
dd <- ddays(14)
dd
"1209600s (~2 weeks)"
```

Exact length in seconds | Equivalent in common units

- dyears**(x = 1) 31536000x seconds.
- dweeks**(x = 1) 604800x seconds.
- ddays**(x = 1) 86400x seconds.
- dhours**(x = 1) 3600x seconds.
- dminutes**(x = 1) 60x seconds.
- dseconds**(x = 1) x seconds.
- dmilliseconds**(x = 1) x × 10⁻³ seconds.
- dnanoseconds**(x = 1) x × 10⁻⁹ seconds.
- dpicoseconds**(x = 1) x × 10⁻¹² seconds.

duration(num = NULL, units = "second", ...) An automation friendly duration constructor. `duration(5, unit = "years")`

as.duration(x, ...) Coerce a timespan to a duration. Also **is.duration()**, **is.difftime()**. `as.duration(i)`

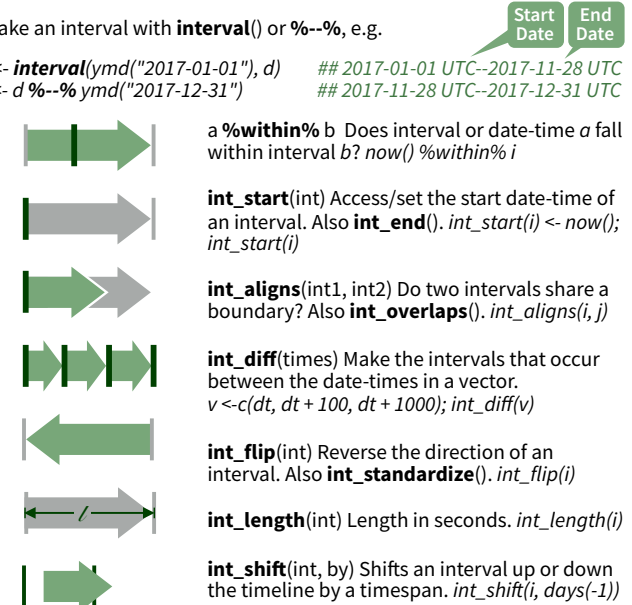
make_difftime(x) Make difftime with the specified number of units. `make_difftime(99999)`

INTERVALS

Divide an interval by a duration to determine its physical length, divide an interval by a period to determine its implied length in clock time.

Make an interval with **interval()** or **%--%**, e.g.

```
i <- interval(ymd("2017-01-01"), d) ## 2017-01-01 UTC--2017-11-28 UTC
j <- d %--% ymd("2017-12-31") ## 2017-11-28 UTC--2017-12-31 UTC
```



a %within% b Does interval or date-time *a* fall within interval *b*? `now()` *%within% i*

int_start(int) Access/set the start date-time of an interval. Also **int_end()**. `int_start(i) <- now()`; `int_start(i)`

int_aligns(int1, int2) Do two intervals share a boundary? Also **int_overlaps()**. `int_aligns(i, j)`

int_diff(times) Make the intervals that occur between the date-times in a vector. `v <- c(dt, dt + 100, dt + 1000)`; `int_diff(v)`

int_flip(int) Reverse the direction of an interval. Also **int_standardize()**. `int_flip(i)`

int_length(int) Length in seconds. `int_length(i)`

int_shift(int, by) Shifts an interval up or down the timeline by a timespan. `int_shift(i, days(-1))`

as.interval(x, start, ...) Coerce a timespan to an interval with the start date-time. Also **is.interval()**. `as.interval(days(1), start = now())`



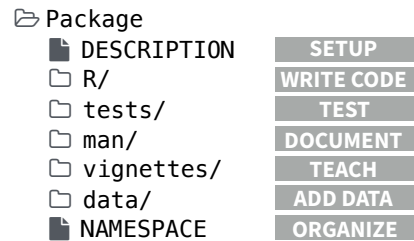
Package Development: : CHEAT SHEET



Package Structure

A package is a convention for organizing files into directories.

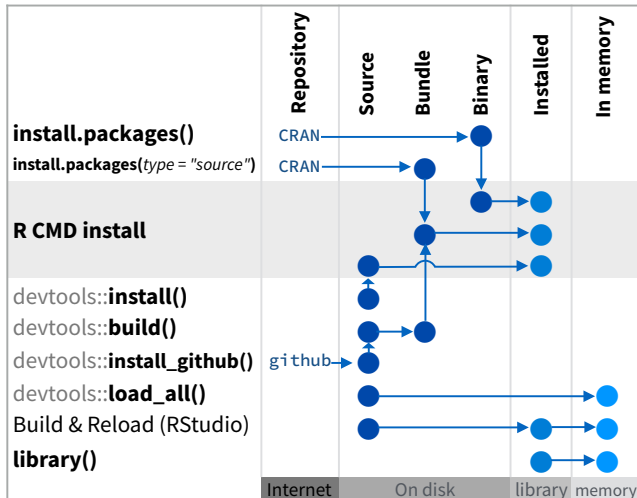
This sheet shows how to work with the 7 most common parts of an R package:



The contents of a package can be stored on disk as a:

- **source** - a directory with sub-directories (as above)
- **bundle** - a single compressed file (.tar.gz)
- **binary** - a single compressed file optimized for a specific OS

Or installed into an R library (loaded into memory during an R session) or archived online in a repository. Use the functions below to move between these states.



`devtools::use_build_ignore("file")`

Adds file to .Rbuildignore, a list of files that will not be included when package is built.



Setup (DESCRIPTION)

The DESCRIPTION file describes your work, sets up how your package will work with other packages, and applies a copyright.

- ✓ You must have a DESCRIPTION file
- ✓ Add the packages that yours relies on with `devtools::use_package()`
Adds a package to the Imports or Suggests field

CC0	MIT	GPL-2
No strings attached.	MIT license applies to your code if re-shared.	GPL-2 license applies to your code, and all code anyone bundles with it, if re-shared.

```

Package: mypackage
Title: Title of Package
Version: 0.1.0
Authors@R: person("Hadley", "Wickham", email =
  "hadley@me.com", role = c("aut", "cre"))
Description: What the package does (one paragraph)
Depends: R (>= 3.1.0)
License: GPL-2
LazyData: true
Imports:
  dplyr (>= 0.4.0),
  ggvis (>= 0.2)
Suggests:
  knitr (>= 0.1.0)
    
```

Import packages that your package *must have* to work. R will install them when it installs your package.

Suggest packages that are not very essential to yours. Users can install them manually, or not, as they like.

Write Code (R/)

All of the R code in your package goes in R/. A package with just an R/ directory is still a very useful package.

- ✓ Create a new package project with `devtools::create("path/to/name")`
Create a template to develop into a package.
- ✓ Save your code in R/ as scripts (extension .R)

WORKFLOW

1. Edit your code.
2. Load your code with one of
 - `devtools::load_all()`
Re-loads all saved files in R/ into memory.
 - Ctrl/Cmd + Shift + L** (keyboard shortcut)
Saves all open files then calls `load_all()`.
3. Experiment in the console.
4. Repeat.

- Use consistent style with r-pkgs.had.co.nz/r.html#style
- Click on a function and press **F2** to open its definition
- Search for a function with **Ctrl + .**



Visit r-pkgs.had.co.nz to learn much more about writing and publishing packages for R

Test (tests/)

Use tests/ to store tests that will alert you if your code breaks.

- ✓ Add a tests/ directory
- ✓ Import **testthat** with `devtools::use_testthat()`, which sets up package to use automated tests with testthat
- ✓ Write tests with **context()**, **test()**, and expect statements
- ✓ Save your tests as .R files in tests/testthat/

WORKFLOW

1. Modify your code or tests.
2. Test your code with one of
 - `devtools::test()`
Runs all tests in tests/
 - Ctrl/Cmd + Shift + T** (keyboard shortcut)
3. Repeat until all tests pass

Example Test

```

context("Arithmetic")
test_that("Math works", {
  expect_equal(1 + 1, 2)
  expect_equal(1 + 2, 3)
  expect_equal(1 + 3, 4)
})
    
```

Expect statement	Tests
<code>expect_equal()</code>	is equal within small numerical tolerance?
<code>expect_identical()</code>	is exactly equal?
<code>expect_match()</code>	matches specified string or regular
<code>expect_output()</code>	prints specified output?
<code>expect_message()</code>	displays specified message?
<code>expect_warning()</code>	displays specified warning?
<code>expect_error()</code>	throws specified error?
<code>expect_is()</code>	output inherits from certain class?
<code>expect_false()</code>	returns FALSE?
<code>expect_true()</code>	returns TRUE?



Document (man/)

man/ contains the documentation for your functions, the help pages in your package.

- Use roxygen comments to document each function beside its definition
- Document the name of each exported data set
- Include helpful examples for each function

WORKFLOW

- Add roxygen comments in your .R files
- Convert roxygen comments into documentation with one of:

`devtools::document()`

Converts roxygen comments to .Rd files and places them in man/. Builds NAMESPACE.

Ctrl/Cmd + Shift + D (Keyboard Shortcut)

- Open help pages with ? to preview documentation
- Repeat

.Rd FORMATTING TAGS

<code>\emph{italic text}</code>	<code>\email{name@foo.com}</code>
<code>\strong{bold text}</code>	<code>\href[url]{display}</code>
<code>\code{function(args)}</code>	<code>\url[url]</code>
<code>\pkg{package}</code>	
	<code>\link[=dest]{display}</code>
<code>\dontrun{code}</code>	<code>\linkS4class{class}</code>
<code>\dontshow{code}</code>	<code>\code{\link{function}}</code>
<code>\donttest{code}</code>	<code>\code{\link[package]{function}}</code>
<code>\deqn{a + b (block)}</code>	<code>\tabular{lcr}</code>
<code>\eqn{a + b (inline)}</code>	<code>left \tab centered \tab right \cr</code>
	<code>cell \tab cell \tab cell \cr</code>
	<code>}</code>

Teach (vignettes/)

vignettes/ holds documents that teach your users how to solve real problems with your tools.

- Create a vignettes/ directory and a template vignette with `devtools::use_vignette()`
Adds template vignette as vignettes/my-vignette.Rmd.
- Append YAML headers to your vignettes (like right)
- Write the body of your vignettes in R Markdown (rmarkdown.rstudio.com)

ROXYGEN2

The **roxygen2** package lets you write documentation inline in your .R files with a shorthand syntax. devtools implements roxygen2 to make documentation.



- Add roxygen documentation as comment lines that begin with #'.
- Place comment lines directly above the code that defines the object documented.
- Place a roxygen @ tag (right) after #' to supply a specific section of documentation.
- Untagged lines will be used to generate a title, description, and details section (in that order)

```

#' Add together two numbers.
#'
#' @param x A number.
#' @param y A number.
#' @return The sum of \code{x} and \code{y}.
#' @examples
#' add(1, 1)
#' @export
add <- function(x, y) {
  x + y
}

```

COMMON ROXYGEN TAGS

@aliases	@inheritParams	@seealso	
@concepts	@keywords	@format	
@describeIn	@param	@source	data
@examples	@rdname	@include	
@export	@return	@slot	S4
@family	@section	@field	RC

```

---
title: "Vignette Title"
author: "Vignette Author"
date: "`r Sys.Date()`"
output: rmarkdown::html_vignette
vignette: >
  %\VignetteIndexEntry{Vignette Title}
  %\VignetteEngine{knitr::rmarkdown}
  \usepackage[utf8]{inputenc}
---

```

Add Data (data/)

The data/ directory allows you to include data with your package.

- Save data as .Rdata files (suggested)
- Store data in one of **data/**, **R/Sysdata.rda**, **inst/extdata**
- Always use **LazyData: true** in your DESCRIPTION file.

`devtools::use_data()`

Adds a data object to data/ (R/Sysdata.rda if **internal = TRUE**)

`devtools::use_data_raw()`

Adds an R Script used to clean a data set to data-raw/. Includes data-raw/ on .Rbuildignore.

Store data in

- data/** to make data available to package users
- R/sysdata.rda** to keep data internal for use by your functions.
- inst/extdata** to make raw data available for loading and parsing examples. Access this data with **system.file()**

Organize (NAMESPACE)

The NAMESPACE file helps you make your package self-contained: it won't interfere with other packages, and other packages won't interfere with it.

- Export functions for users by placing **@export** in their roxygen comments
- Import objects from other packages with **package::object** (recommended) or **@import**, **@importFrom**, **@importClassesFrom**, **@importMethodsFrom** (not always recommended)

WORKFLOW

- Modify your code or tests.
- Document your package (`devtools::document()`)
- Check NAMESPACE
- Repeat until NAMESPACE is correct

SUBMIT YOUR PACKAGE

r-pkgs.had.co.nz/release.html



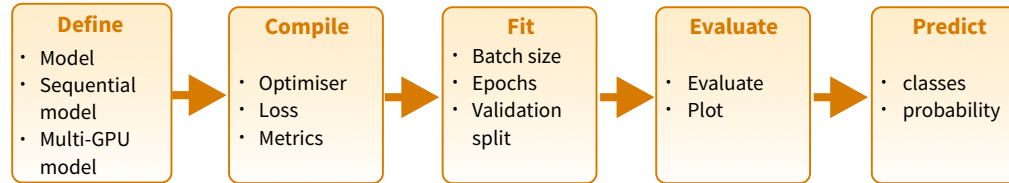
Deep Learning with Keras :: CHEAT SHEET



Intro

Keras is a high-level neural networks API developed with a focus on enabling fast experimentation. It supports multiple backends, including TensorFlow, CNTK and Theano.

TensorFlow is a lower level mathematical library for building deep neural network architectures. The **keras** R package makes it easy to use Keras and TensorFlow in R.



<https://keras.rstudio.com>

<https://www.manning.com/books/deep-learning-with-r>

INSTALLATION

The **keras** R package uses the Python **keras** library. You can install all the prerequisites directly from R.

https://keras.rstudio.com/reference/install_keras.html

```
library(keras)
install_keras()
```

See ?install_keras for GPU instructions

This installs the required libraries in an Anaconda environment or virtual environment 'r-tensorflow'.

Working with keras models

DEFINE A MODEL

keras_model() Keras Model

keras_model_sequential() Keras Model composed of a linear stack of layers

multi_gpu_model() Replicates a model on different GPUs

COMPILE A MODEL

compile(object, optimizer, loss, metrics = NULL)
Configure a Keras model for training

FIT A MODEL

fit(object, x = NULL, y = NULL, batch_size = NULL, epochs = 10, verbose = 1, callbacks = NULL, ...)
Train a Keras model for a fixed number of epochs (iterations)

fit_generator() Fits the model on data yielded batch-by-batch by a generator

train_on_batch() test_on_batch() Single gradient update or model evaluation over one batch of samples

EVALUATE A MODEL

evaluate(object, x = NULL, y = NULL, batch_size = NULL) Evaluate a Keras model

evaluate_generator() Evaluates the model on a data generator

PREDICT

predict() Generate predictions from a Keras model

predict_proba() and **predict_classes()**
Generates probability or class probability predictions for the input samples

predict_on_batch() Returns predictions for a single batch of samples

predict_generator() Generates predictions for the input samples from a data generator

OTHER MODEL OPERATIONS

summary() Print a summary of a Keras model

export_savedmodel() Export a saved model

get_layer() Retrieves a layer based on either its name (unique) or index

pop_layer() Remove the last layer in a model

save_model_hdf5(); load_model_hdf5() Save/Load models using HDF5 files

serialize_model(); unserialize_model()
Serialize a model to an R object

clone_model() Clone a model instance

freeze_weights(); unfreeze_weights()
Freeze and unfreeze weights

CORE LAYERS



layer_input() Input layer



layer_dense() Add a densely-connected NN layer to an output



layer_activation() Apply an activation function to an output



layer_dropout() Applies Dropout to the input



layer_reshape() Reshapes an output to a certain shape



layer_permute() Permute the dimensions of an input according to a given pattern



layer_repeat_vector() Repeats the input n times



layer_lambda(object, f) Wraps arbitrary expression as a layer



layer_activity_regularization() Layer that applies an update to the cost function based input activity



layer_masking() Masks a sequence by using a mask value to skip timesteps



layer_flatten() Flattens an input

```
# input layer: use MNIST images
```



```
mnist <- dataset_mnist()
x_train <- mnist$train$x; y_train <- mnist$train$y
x_test <- mnist$test$x; y_test <- mnist$test$y
```

```
# reshape and rescale
```

```
x_train <- array_reshape(x_train, c(nrow(x_train), 784))
x_test <- array_reshape(x_test, c(nrow(x_test), 784))
x_train <- x_train / 255; x_test <- x_test / 255
```

```
y_train <- to_categorical(y_train, 10)
y_test <- to_categorical(y_test, 10)
```

```
# defining the model and layers
```

```
model <- keras_model_sequential()
model %>%
  layer_dense(units = 256, activation = 'relu',
              input_shape = c(784)) %>%
  layer_dropout(rate = 0.4) %>%
  layer_dense(units = 128, activation = 'relu') %>%
  layer_dense(units = 10, activation = 'softmax')
```

```
# compile (define loss and optimizer)
```

```
model %>% compile(
  loss = 'categorical_crossentropy',
  optimizer = optimizer_rmsprop(),
  metrics = c('accuracy')
)
```

```
# train (fit)
```

```
model %>% fit(
  x_train, y_train,
  epochs = 30, batch_size = 128,
  validation_split = 0.2
)
model %>% evaluate(x_test, y_test)
model %>% predict_classes(x_test)
```

More layers

CONVOLUTIONAL LAYERS



layer_conv_1d() 1D, e.g. temporal convolution



layer_conv_2d_transpose() Transposed 2D (deconvolution)

layer_conv_2d() 2D, e.g. spatial convolution over images



layer_conv_3d_transpose() Transposed 3D (deconvolution)
layer_conv_3d() 3D, e.g. spatial convolution over volumes

layer_conv_lstm_2d() Convolutional LSTM

layer_separable_conv_2d() Depthwise separable 2D



layer_upsampling_1d()
layer_upsampling_2d()
layer_upsampling_3d() Upsampling layer



layer_zero_padding_1d()
layer_zero_padding_2d()
layer_zero_padding_3d() Zero-padding layer



layer_cropping_1d()
layer_cropping_2d()
layer_cropping_3d() Cropping layer

POOLING LAYERS



layer_max_pooling_1d()
layer_max_pooling_2d()
layer_max_pooling_3d() Maximum pooling for 1D to 3D



layer_average_pooling_1d()
layer_average_pooling_2d()
layer_average_pooling_3d() Average pooling for 1D to 3D



layer_global_max_pooling_1d()
layer_global_max_pooling_2d()
layer_global_max_pooling_3d() Global maximum pooling



layer_global_average_pooling_1d()
layer_global_average_pooling_2d()
layer_global_average_pooling_3d() Global average pooling

ACTIVATION LAYERS



layer_activation(object, activation) Apply an activation function to an output



layer_activation_leaky_relu() Leaky version of a rectified linear unit



layer_activation_parametric_relu() Parametric rectified linear unit



layer_activation_thresholded_relu() Thresholded rectified linear unit



layer_activation_elu() Exponential linear unit

DROPOUT LAYERS



layer_dropout() Applies dropout to the input



layer_spatial_dropout_1d()
layer_spatial_dropout_2d()
layer_spatial_dropout_3d() Spatial 1D to 3D version of dropout

RECURRENT LAYERS



layer_simple_rnn() Fully-connected RNN where the output is to be fed back to input

layer_gru() Gated recurrent unit - Cho et al

layer_cudnn_gru() Fast GRU implementation backed by CuDNN

layer_lstm() Long-Short Term Memory unit - Hochreiter 1997

layer_cudnn_lstm() Fast LSTM implementation backed by CuDNN

LOCALLY CONNECTED LAYERS

layer_locally_connected_1d()
layer_locally_connected_2d() Similar to convolution, but weights are not shared, i.e. different filters for each patch

Preprocessing

SEQUENCE PREPROCESSING

pad_sequences() Pads each sequence to the same length (length of the longest sequence)

skipgrams() Generates skipgram word pairs

make_sampling_table() Generates word rank-based probabilistic sampling table

TEXT PREPROCESSING

text_tokenizer() Text tokenization utility

fit_text_tokenizer() Update tokenizer internal vocabulary

save_text_tokenizer(); load_text_tokenizer() Save a text tokenizer to an external file

texts_to_sequences(); texts_to_sequences_generator() Transforms each text in texts to sequence of integers

texts_to_matrix(); sequences_to_matrix() Convert a list of sequences into a matrix

text_one_hot() One-hot encode text to word indices

text_hashing_trick() Converts a text to a sequence of indexes in a fixed-size hashing space

text_to_word_sequence() Convert text to a sequence of words (or tokens)

IMAGE PREPROCESSING

image_load() Loads an image into PIL format.

flow_images_from_data(); flow_images_from_directory() Generates batches of augmented/normalized data from images and labels, or a directory

image_data_generator() Generate minibatches of image data with real-time data augmentation.

fit_image_data_generator() Fit image data generator internal statistics to some sample data

generator_next() Retrieve the next item

image_to_array(); image_array_resize(); image_array_save() 3D array representation



Pre-trained models

Keras applications are deep learning models that are made available alongside pre-trained weights. These models can be used for prediction, feature extraction, and fine-tuning.

application_xception(); xception_preprocess_input() Xception v1 model

application_inception_v3(); inception_v3_preprocess_input() Inception v3 model, with weights pre-trained on ImageNet

application_inception_resnet_v2(); inception_resnet_v2_preprocess_input() Inception-ResNet v2 model, with weights trained on ImageNet

application_vgg16(); application_vgg19() VGG16 and VGG19 models

application_resnet50() ResNet50 model

application_mobilenet(); mobilenet_preprocess_input(); mobilenet_decode_predictions(); mobilenet_load_model_hdf5() MobileNet model architecture

IMAGENET

ImageNet is a large database of images with labels, extensively used for deep learning

imagenet_preprocess_input(); imagenet_decode_predictions() Preprocesses a tensor encoding a batch of images for ImageNet, and decodes predictions

Callbacks

A callback is a set of functions to be applied at given stages of the training procedure. You can use callbacks to get a view on internal states and statistics of the model during training.

callback_early_stopping() Stop training when a monitored quantity has stopped improving
callback_learning_rate_scheduler() Learning rate scheduler
callback_tensorboard() TensorBoard basic visualizations



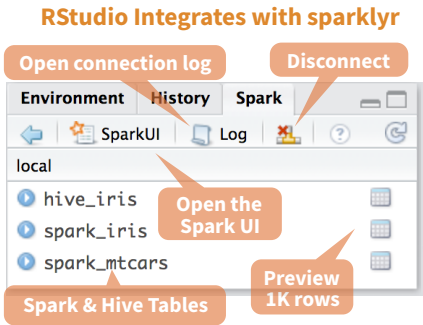
Data Science in Spark with Sparklyr : : CHEAT SHEET



Intro

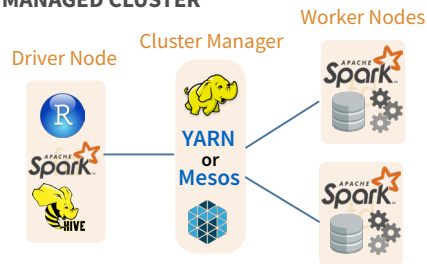
sparklyr is an R interface for Apache Spark™, it provides a complete **dplyr** backend and the option to query directly using **Spark SQL** statement. With sparklyr, you can orchestrate distributed machine learning using either **Spark's MLLib** or **H2O Sparkling Water**.

Starting with **version 1.044**, **RStudio Desktop, Server and Pro** include **integrated support for the sparklyr package**. You can create and manage connections to Spark clusters and local Spark instances from inside the IDE.

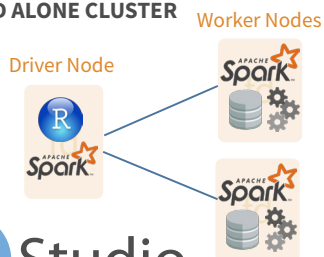


Cluster Deployment

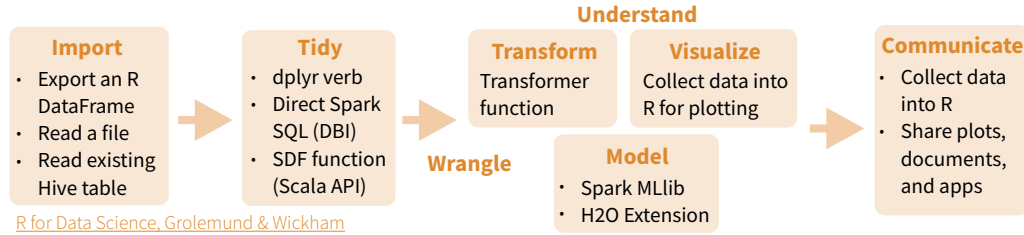
MANAGED CLUSTER



STAND ALONE CLUSTER



Data Science Toolchain with Spark + sparklyr



Getting Started

LOCAL MODE (No cluster required)

1. Install a local version of Spark:
`spark_install("2.0.1")`
2. Open a connection
`sc <- spark_connect(master = "local")`

ON A MESOS MANAGED CLUSTER

1. Install RStudio Server or Pro on one of the existing nodes
2. Locate path to the cluster's Spark directory
3. Open a connection
`spark_connect(master="[mesos URL]", version = "1.6.2", spark_home = [Cluster's Spark path])`

USING LIVY (Experimental)

1. The Livy REST application should be running on the cluster
2. Connect to the cluster
`sc <- spark_connect(method = "livy", master = "http://host:port")`

Tuning Spark

EXAMPLE CONFIGURATION

```
config <- spark_config()
config$spark.executor.cores <- 2
config$spark.executor.memory <- "4G"
sc <- spark_connect(master="yarn-client",
config = config, version = "2.0.1")
```

ON A YARN MANAGED CLUSTER

1. Install RStudio Server or RStudio Pro on one of the existing nodes, preferably an edge node
2. Locate path to the cluster's Spark Home Directory, it normally is "/usr/lib/spark"
3. Open a connection
`spark_connect(master="yarn-client", version = "1.6.2", spark_home = [Cluster's Spark path])`

ON A SPARK STANDALONE CLUSTER

1. Install RStudio Server or RStudio Pro on one of the existing nodes or a server in the same LAN
2. Install a local version of Spark:
`spark_install(version = "2.0.1")`
3. Open a connection
`spark_connect(master="spark://host:port", version = "2.0.1", spark_home = spark_home_dir())`

IMPORTANT TUNING PARAMETERS with defaults

- spark.yarn.am.cores
- spark.yarn.am.memory **512m**
- spark.network.timeout **120s**
- spark.executor.memory **1g**
- spark.executor.cores **1**
- spark.executor.instances
- spark.executor.extraJavaOptions
- spark.executor.heartbeatInterval **10s**
- sparklyr.shell.executor-memory
- sparklyr.shell.driver-memory

Using sparklyr

A brief example of a data analysis using Apache Spark, R and sparklyr in local mode

```
library(sparklyr); library(dplyr); library(ggplot2);
library(tidyverse); set.seed(100)
```

Install Spark locally

```
spark_install("2.0.1")
```

Connect to local version

```
sc <- spark_connect(master = "local")
```

```
import_iris <- copy_to(sc, iris, "spark_iris",
overwrite = TRUE)
```

Copy data to Spark memory

```
partition_iris <- sdf_partition(
import_iris, training=0.5, testing=0.5)
```

Partition data

```
sdf_register(partition_iris,
c("spark_iris_training", "spark_iris_test"))
```

Create a hive metadata for each partition

```
tidy_iris <- tbl(sc, "spark_iris_training") %>%
select(Species, Petal_Length, Petal_Width)
```

Spark ML Decision Tree Model

```
model_iris <- tidy_iris %>%
ml_decision_tree(response="Species",
features=c("Petal_Length", "Petal_Width"))
```

```
test_iris <- tbl(sc, "spark_iris_test")
```

Create reference to Spark table

```
pred_iris <- sdf_predict(
model_iris, test_iris) %>%
collect
```

Bring data back into R memory for plotting

```
pred_iris %>%
inner_join(data.frame(prediction=0:2,
lab=model_iris$model.parameters$labels)) %>%
ggplot(aes(Petal_Length, Petal_Width, col=lab)) +
geom_point()
```

```
spark_disconnect(sc)
```

Disconnect

Reactivity

COPY A DATA FRAME INTO SPARK

```
sdf_copy_to(sc, iris, "spark_iris")
```

```
sdf_copy_to(sc, x, name, memory, repartition, overwrite)
```

IMPORT INTO SPARK FROM A FILE

Arguments that apply to all functions:

```
sc, name, path, options = list(), repartition = 0, memory = TRUE, overwrite = TRUE
```

CSV `spark_read_csv` (header = TRUE, columns = NULL, infer_schema = TRUE, delimiter = ";", quote = "\"", escape = "\\")

JSON `spark_read_json`

PARQUET `spark_read_parquet`

SPARK SQL COMMANDS

```
DBI::dbWriteTable(sc, "spark_iris", iris)
```

```
DBI::dbWriteTable(conn, name, value)
```

FROM A TABLE IN HIVE

```
my_var <- tbl_cache(sc, name = "hive_iris")
```

`tbl_cache`(sc, name, force = TRUE)
Loads the table into memory

```
my_var <- dplyr::tbl(sc, name = "hive_iris")
```

`dplyr::tbl`(scr, ...)
Creates a reference to the table without loading it into memory

Wrangle

SPARK SQL VIA DPLYR VERBS

Translates into Spark SQL statements

```
my_table <- my_var %>%
  filter(Species=="setosa") %>%
  sample_n(10)
```

DIRECT SPARK SQL COMMANDS

```
my_table <- DBI::dbGetQuery(sc, "SELECT * FROM iris LIMIT 10")
```

```
DBI::dbGetQuery(conn, statement)
```

SCALA API VIA SDF FUNCTIONS

`sdf_mutate`(.data)

Works like dplyr mutate function

```
sdf_partition(x, ..., weights = NULL, seed = sample(.Machine$integer.max, 1))
```

```
sdf_partition(x, training = 0.5, test = 0.5)
```

`sdf_register`(x, name = NULL)

Gives a Spark DataFrame a table name

```
sdf_sample(x, fraction = 1, replacement = TRUE, seed = NULL)
```

`sdf_sort`(x, columns)

Sorts by >=1 columns in ascending order

```
sdf_with_unique_id(x, id = "id")
```

`sdf_predict`(object, newdata)

Spark DataFrame with predicted values

ML TRANSFORMERS

```
ft_binarizer(my_table, input.col="Petal_Length", output.col="petal_large", threshold=1.2)
```

Arguments that apply to all functions:
x, **input.col = NULL**, **output.col = NULL**

`ft_binarizer`(threshold = 0.5)

Assigned values based on threshold

`ft_bucketizer`(splits)

Numeric column to discretized column

`ft_discrete_cosine_transform`(inverse = FALSE)

Time domain to frequency domain

`ft_elementwise_product`(scaling.col)

Element-wise product between 2 cols

`ft_index_to_string`

Index labels back to label as strings

`ft_one_hot_encoder`

Continuous to binary vectors

`ft_quantile_discretizer`(n.buckets=5L)

Continuous to binned categorical values

`ft_sql_transformer`(sql)

`ft_string_indexer`(params = NULL)

Column of labels into a column of label indices.

`ft_vector_assembler`

Combine vectors into single row-vector

Visualize & Communicate

DOWNLOAD DATA TO R MEMORY

```
r_table <- collect(my_table)
plot(Petal_Width~Petal_Length, data=r_table)
dplyr::collect(x)
```

Download a Spark DataFrame to an R DataFrame

```
sdf_read_column(x, column)
```

Returns contents of a single column to R

SAVE FROM SPARK TO FILE SYSTEM

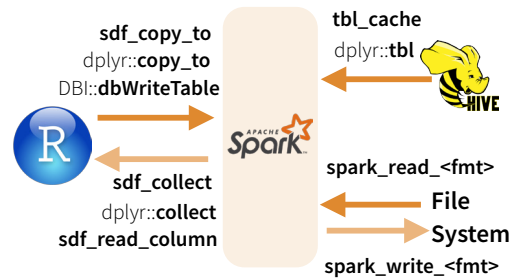
Arguments that apply to all functions: **x**, **path**

CSV `spark_read_csv` (header = TRUE, delimiter = ";", quote = "\"", escape = "\\")

JSON `spark_read_json`(mode = NULL)

PARQUET `spark_read_parquet`(mode = NULL)

Reading & Writing from Apache Spark



Extensions

Create an R package that calls the full Spark API & provide interfaces to Spark packages.

CORE TYPES

`spark_connection`() Connection between R and the Spark shell process

`spark_jobj`() Instance of a remote Spark object

`spark_dataframe`() Instance of a remote Spark DataFrame object

`spark_dataframe`

CALL SPARK FROM R

`invoke`() Call a method on a Java object

`invoke_new`() Create a new object by invoking a constructor

`invoke_static`() Call a static method on an object

MACHINE LEARNING EXTENSIONS

`ml_create_dummy_variables`() `ml_options`()

`ml_prepare_dataframe`() `ml_model`()

`ml_prepare_response_features_intercept`()

Model (MLlib)

```
ml_decision_tree(my_table, response = "Species", features = c("Petal_Length", "Petal_Width"))
```

```
ml_als_factorization(x, user.column = "user", rating.column = "rating", item.column = "item", rank = 10L, regularization.parameter = 0.1, iter.max = 10L, ml.options = ml_options())
```

```
ml_decision_tree(x, response, features, max.bins = 32L, max.depth = 5L, type = c("auto", "regression", "classification"), ml.options = ml_options()) Same options for: ml_gradient_boosted_trees
```

```
ml_generalized_linear_regression(x, response, features, intercept = TRUE, family = gaussian(link = "identity"), iter.max = 100L, ml.options = ml_options())
```

```
ml_kmeans(x, centers, iter.max = 100, features = dplyr::tbl_vars(x), compute.cost = TRUE, tolerance = 1e-04, ml.options = ml_options())
```

```
ml_lda(x, features = dplyr::tbl_vars(x), k = length(features), alpha = (50/k) + 1, beta = 0.1 + 1, ml.options = ml_options())
```

```
ml_linear_regression(x, response, features, intercept = TRUE, alpha = 0, lambda = 0, iter.max = 100L, ml.options = ml_options()) Same options for: ml_logistic_regression
```

```
ml_multilayer_perceptron(x, response, features, layers, iter.max = 100, seed = sample(.Machine$integer.max, 1), ml.options = ml_options())
```

```
ml_naive_bayes(x, response, features, lambda = 0, ml.options = ml_options())
```

```
ml_one_vs_rest(x, classifier, response, features, ml.options = ml_options())
```

```
ml_pca(x, features = dplyr::tbl_vars(x), ml.options = ml_options())
```

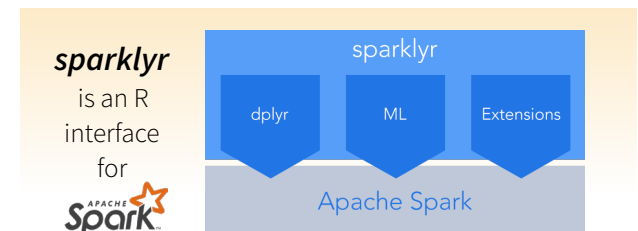
```
ml_random_forest(x, response, features, max.bins = 32L, max.depth = 5L, num.trees = 20L, type = c("auto", "regression", "classification"), ml.options = ml_options())
```

```
ml_survival_regression(x, response, features, intercept = TRUE, censor = "censor", iter.max = 100L, ml.options = ml_options())
```

```
ml_binary_classification_eval(predicted_tbl_spark, label, score, metric = "areaUnderROC")
```

```
ml_classification_eval(predicted_tbl_spark, label, predicted_lbl, metric = "f1")
```

```
ml_tree_feature_importance(sc, model)
```



Tidy evaluation with rlang :: CHEAT SHEET



Vocabulary

Tidy Evaluation (Tidy Eval) is not a package, but a framework for doing non-standard evaluation (i.e. delayed evaluation) that makes it easier to program with tidyverse functions.

- pi** **Symbol** - a name that represents a value or object stored in R. `is_symbol(expr(pi))`
- Environment** - a list-like object that binds symbols (names) to objects stored in memory. Each env contains a link to a second, **parent** env, which creates a chain, or search path, of environments. `is_environment(current_env())`
- rlang::caller_env(n = 1)** Returns calling env of the function it is in.
- rlang::child_env(.parent, ...)** Creates new env as child of .parent. Also **env**.
- rlang::current_env()** Returns execution env of the function it is in.

- 1** **Constant** - a bare value (i.e. an atomic vector of length 1). `is_bare_atomic(1)`
- abs (1)** **Call object** - a vector of symbols/constants/calls that begins with a function name, possibly followed by arguments. `is_call(expr(abs(1)))`
- pi** **Code** - a sequence of symbols/constants/calls that will return a result if evaluated. Code can be:
 1. Evaluated immediately (**Standard Eval**)
 2. Quoted to use later (**Non-Standard Eval**) `is_expression(expr(pi))`

- e** **Expression** - an object that stores quoted code without evaluating it. `is_expression(expr(a + b))`
- q** **Quosure** - an object that stores both quoted code (without evaluating it) and the code's environment. `is_quosure(quo(a + b))`
- a_b** **rlang::quo_get_env(quo)** Return the environment of a quosure.
- a_b** **rlang::quo_set_env(quo, expr)** Set the environment of a quosure.
- a + b** **rlang::quo_get_expr(quo)** Return the expression of a quosure.

Expression Vector - a list of pieces of quoted code created by base R's `expression` and `parse` functions. Not to be confused with **expression**.

Quoting Code

Quote code in one of two ways (if in doubt use a quosure):

QUOSURES

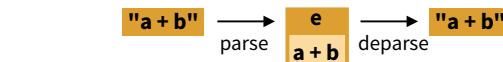
- Quosure** - An expression that has been saved with an environment (aka a closure).
- A quosure can be evaluated later in the stored environment to return a predictable result.

rlang::quo(expr) Quote contents as a quosure. Also **quos** to quote multiple expressions. `a <- 1; b <- 2; q <- quo(a + b); qs <- quos(a, b)`

rlang::enquo(arg) Call from within a function to quote what the user passed to an argument as a quosure. Also **enquos** for multiple args. `quote_this <- function(x) enquo(x)`
`quote_these <- function(...) enquos(...)`

rlang::new_quosure(expr, env = caller_env()) Build a quosure from a quoted expression and an environment. `new_quosure(expr(a + b), current_env())`

Parsing and Deparsing



Parse - Convert a string to a saved expression.

Deparse - Convert a saved expression to a string.

- rlang::parse_expr(x)** Convert a string to an expression. Also **parse_exprs**, **sym**, **parse_quo**, **parse_quos**. `e <- parse_expr("a + b")`
- rlang::expr_text(expr, width = 60L, nlines = Inf)** Convert expr to a string. Also **quo_name**. `expr_text(e)`

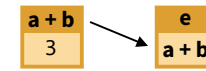
Building Calls

rlang::call2(.fn, ..., .ns = NULL) Create a call from a function and a list of args. Use **exec** to create and then evaluate the call. (See back page for !!!) `args <- list(x = 4, base = 2)`

log (x = 4, base = 2)

`call2("log", x = 4, base = 2)`
`call2("log", !!!args)`

`exec("log", x = 4, base = 2)`
`exec("log", !!!args)`



EXPRESSION

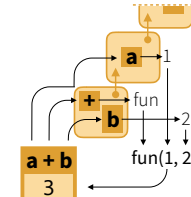
- Quoted Expression** - An expression that has been saved by itself.
- A quoted expression can be evaluated later to return a result that will depend on the environment it is evaluated in.

rlang::expr(expr) Quote contents. Also **exprs** to quote multiple expressions. `a <- 1; b <- 2; e <- expr(a + b); es <- exprs(a, b, a + b)`

rlang::enexpr(arg) Call from within a function to quote what the user passed to an argument. Also **enexprs** to quote multiple arguments. `quote_that <- function(x) enexpr(x)`
`quote_those <- function(...) enexprs(...)`

rlang::ensym(x) Call from within a function to quote what the user passed to an argument as a symbol, accepts strings. Also **ensyms**. `quote_name <- function(name) ensym(name)`
`quote_names <- function(...) ensyms(...)`

Evaluation



To evaluate an expression, R:

1. Looks up the symbols in the expression in the active environment (or a supplied one), followed by the environment's parents
2. Executes the calls in the expression

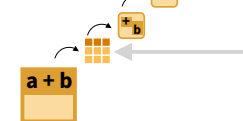
The result of an expression depends on which environment it is evaluated in.

QUOTED EXPRESSION

rlang::eval_bare(expr, env = parent.frame()) Evaluate expr in env. `eval_bare(e, env = GlobalEnv)`

QUOSURES (and quoted exprs)

rlang::eval_tidy(expr, data = NULL, env = caller_env()) Evaluate expr in env, using data as a **data mask**. Will evaluate quosures in their stored environment. `eval_tidy(q)`



`a <- 1; b <- 2`
`p <- quo(.data$a + !!b)`
`mask <- tibble(a = 5, b = 6)`
`eval_tidy(p, data = mask)`

Data Mask - If data is non-NULL, `eval_tidy` inserts data into the search path before env, matching symbols to names in data.

Use the pronoun **.data\$** to force a symbol to be matched in data, and **!!** (see back) to force a symbol to be matched in the environments.

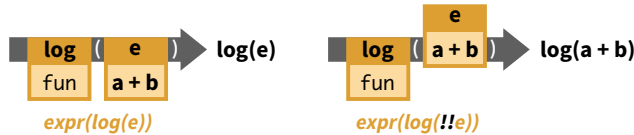
Quasiquotation (!! , !!! , :=)

QUOTATION

Storing an expression without evaluating it.
`e <- expr(a + b)`

QUASIQUOTATION

Quoting *some* parts of an expression while evaluating and then inserting the results of others (**unquoting** others).
`e <- expr(a + b)`

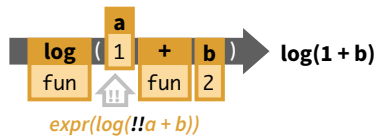


rlang provides **!!**, **!!!**, and **:=** for doing quasiquotation.

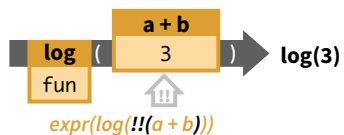
!!, **!!!**, and **:=** are not functions but syntax (symbols recognized by the functions they are passed to). Compare this to how

- . is used by magrittr: `%>%()`
- . is used by stats: `lm()`
- .x is used by purrr: `map()`, and so on.

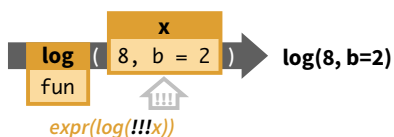
!!, **!!!**, and **:=** are only recognized by some rlang functions and functions that use those functions (such as tidyverse functions).



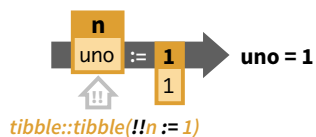
!! Unquotes the symbol or call that follows. Pronounced "unquote" or "bang-bang." `a <- 1; b <- 2`
`expr(log(!!a + b))`



Combine **!!** with **()** to unquote a longer expression.
`a <- 1; b <- 2`
`expr(log(!!(a + b)))`



!!! Unquotes a vector or list and splices the results as arguments into the surrounding call. Pronounced "unquote splice" or "bang-bang-bang."
`x <- list(8, b = 2)`
`expr(log(!!!x))`



:= Replaces an = to allow unquoting within the name that appears on the left hand side of the =. Use with **!!**
`n <- expr(uno)`
`tibble::tibble(!!n := 1)`

Programming Recipes

Quoting function- A function that quotes any of its arguments internally for delayed evaluation in a chosen environment. You must take **special steps to program safely** with a quoting function.

How to spot a quoting function?

A function quotes an argument if the argument returns an error when run on its own.

```
dplyr::filter(cars, speed == 25)
  speed dist
1    25   85
```

Many tidyverse functions are quoting functions: e.g. **filter**, **select**, **mutate**, **summarise**, etc.

```
speed == 25
Error!
```

PROGRAM WITH A QUOTING FUNCTION

```
data_mean <- function(data, var) {
  require(dplyr)
  var <- rlang::enquo(var)          1
  data %>%
    summarise(mean = mean(!!var))  2
}
```

- Capture user argument that will be quoted with `rlang::enquo`.
- Unquote the user argument into the quoting function with **!!**.

MODIFY USER ARGUMENTS

```
my_do <- function(f, v, df) {
  f <- rlang::enquo(f)          1
  v <- rlang::enquo(v)          2
  todo <- rlang::quo(!!!f)(!!v) 3
  rlang::eval_tidy(todo, df)
}
```

- Capture user arguments with `rlang::enquo`.
- Unquote** user arguments into a new expression or quosure to use
- Evaluate** the new expression/quosure instead of the original argument

PASS MULTIPLE ARGUMENTS TO A QUOTING FUNCTION

```
group_mean <- function(data, var, ...) {
  require(dplyr)
  var <- rlang::enquo(var)
  group_vars <- rlang::enquos(...)  1
  data %>%
    group_by(!!!group_vars) %>%    2
    summarise(mean = mean(!!var))
}
```

- Capture user arguments that will be quoted with `rlang::enquos`.
- Unquote splice the user arguments into the quoting function with **!!!**.

APPLY AN ARGUMENT TO A DATA FRAME

```
subset2 <- function(df, rows) {
  rows <- rlang::enquo(rows)      1
  vals <- rlang::eval_tidy(rows, data = df) 2
  df[vals, , drop = FALSE]
}
```

- Capture user argument with `rlang::enquo`.
- Evaluate the argument with `rlang::eval_tidy`. Pass the data frame to `data` to use as a data mask.
- Suggest** in your documentation that your users use the `.data` and `.env` pronouns.

WRITE A FUNCTION THAT RECOGNIZES QUASIQUOTATION (!! , !!! , :=)



- Capture the quasiquotation-aware argument with `rlang::enquo`.
- Evaluate the arg with `rlang::eval_tidy`.

```
add1 <- function(x) {
  q <- rlang::enquo(x)          1
  rlang::eval_tidy(q) + 1      2
}
```

PASS TO ARGUMENT NAMES OF A QUOTING FUNCTION

```
named_mean <- function(data, var) {
  require(dplyr)
  var <- rlang::ensym(var)      1
  data %>%
    summarise(!!name := mean(!!var)) 2
}
```

- Capture user argument that will be quoted with `rlang::ensym`.
- Unquote the name into the quoting function with **!!** and **:=**.

PASS CRAN CHECK

```
## @importFrom rlang .data
mutate_y <- function(df) {
  dplyr::mutate(df, y = .data$a + 1) 2
}
```

Quoted arguments in tidyverse functions can trigger an **R CMD check NOTE** about undefined global variables. To avoid this:

- Import `rlang::.data` to your package, perhaps with the roxygen2 tag `@importFrom rlang .data`
- Use the `.data$` pronoun in front of variable names in tidyverse functions



caret Package

Cheat Sheet

Specifying the Model

Possible syntaxes for specifying the variables in the model:

```
train(y ~ x1 + x2, data = dat, ...)  
train(x = predictor_df, y = outcome_vector, ...)  
train(recipe_object, data = dat, ...)
```

- `rfe`, `sbf`, `gafs`, and `safs` only have the `x/y` interface.
- The `train` formula method will **always** create dummy variables.
- The `x/y` interface to `train` will not create dummy variables (but the underlying model function might).

Remember to:

- Have column names in your data.
- Use factors for a classification outcome (not 0/1 or integers).
- Have valid R names for class levels (not "0"/"1")
- Set the random number seed prior to calling `train` repeatedly to get the same resamples across calls.
- Use the `train` option `na.action = na.pass` if you will be imputing missing data. Also, use this option when predicting new data containing missing values.

To pass options to the underlying model function, you can pass them to `train` via the ellipses:

```
train(y ~ ., data = dat, method = "rf",  
      # options to `randomForest`:  
      importance = TRUE)
```

Parallel Processing

The `foreach` package is used to run models in parallel. The `train` code does not change but a `"do"` package must be called first.

```
# on MacOS or Linux      # on Windows  
library(doMC)             library(doParallel)  
registerDoMC(cores=4)     cl <- makeCluster(2)  
                          registerDoParallel(cl)
```

The function `parallel::detectCores` can help too.

Preprocessing

Transformations, filters, and other operations can be applied to the `predictors` with the `preProc` option.

```
train(, preProc = c("method1", "method2"), ...)
```

Methods include:

- `"center"`, `"scale"`, and `"range"` to normalize predictors.
- `"BoxCox"`, `"YeoJohnson"`, or `"expoTrans"` to transform predictors.
- `"knnImpute"`, `"bagImpute"`, or `"medianImpute"` to impute.
- `"corr"`, `"nzv"`, `"zv"`, and `"conditionalX"` to filter.
- `"pca"`, `"ica"`, or `"spatialSign"` to transform groups.

`train` determines the order of operations; the order that the methods are declared does not matter.

The `recipes` package has a more extensive list of preprocessing operations.

Adding Options

Many `train` options can be specified using the `trainControl` function:

```
train(y ~ ., data = dat, method = "cubist",  
      trControl = trainControl(<options>))
```

Resampling Options

`trainControl` is used to choose a resampling method:

```
trainControl(method = <method>, <options>)
```

Methods and options are:

- `"cv"` for K-fold cross-validation (`number` sets the # folds).
- `"repeatedcv"` for repeated cross-validation (`repeats` for # repeats).
- `"boot"` for bootstrap (`number` sets the iterations).
- `"LGOCV"` for leave-group-out (`number` and `p` are options).
- `"LOO"` for leave-one-out cross-validation.
- `"oob"` for out-of-bag resampling (only for some models).
- `"timeslice"` for time-series data (options are `initialWindow`, `horizon`, `fixedWindow`, and `skip`).

Performance Metrics

To choose how to summarize a model, the `trainControl` function is used again.

```
trainControl(summaryFunction = <R function>,  
             classProbs = <logical>)
```

Custom R functions can be used but `caret` includes several: `defaultSummary` (for accuracy, RMSE, etc), `twoClassSummary` (for ROC curves), and `prSummary` (for information retrieval). For the last two functions, the option `classProbs` must be set to `TRUE`.

Grid Search

To let `train` determine the values of the tuning parameter(s), the `tuneLength` option controls how many values **per tuning** parameter to evaluate.

Alternatively, specific values of the tuning parameters can be declared using the `tuneGrid` argument:

```
grid <- expand.grid(alpha = c(0.1, 0.5, 0.9),  
                  lambda = c(0.001, 0.01))
```

```
train(x = x, y = y, method = "glmnet",  
      preProc = c("center", "scale"),  
      tuneGrid = grid)
```

Random Search

For tuning, `train` can also generate random tuning parameter combinations over a wide range. `tuneLength` controls the total number of combinations to evaluate. To use random search:

```
trainControl(search = "random")
```

Subsampling

With a large class imbalance, `train` can subsample the data to balance the classes them prior to model fitting.

```
trainControl(sampling = "down")
```

Other values are `"up"`, `"smote"`, or `"rose"`. The latter two may require additional package installs.

Notes:



RStudio Community rstudio.io/community
Developer Blog rstudio.io/dev-blog
R Views Blog rstudio.io/rviews-blog
Tidyverse Blog rstudio.io/tidy-blog
Tensorflow Blog rstudio.io/tf-blog
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